

AKIN GUMP STRAUSS HAUER & FELD LLP
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*Counsel to the Official Committee of
Unsecured Creditors of Sears Holdings Corporation, et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re: : Chapter 11
: :
SEARS HOLDINGS CORPORATION, *et al.*, : Case No. 18-23538 (RDD)
: :
Debtors.¹ : (Jointly Administered)
: :
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**TWELFTH MONTHLY FEE STATEMENT OF AKIN
GUMP STRAUSS HAUER & FELD LLP FOR PROFESSIONAL
SERVICES RENDERED AND DISBURSEMENTS INCURRED AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD OF SEPTEMBER 1, 2019 THROUGH SEPTEMBER 30, 2019**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); SHC Licensed Business LLC (3718); SHC Promotions LLC (9626); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179

Name of Applicant:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services To:	The Official Committee of Unsecured Creditors of Sears Holdings Corporation, <i>et al.</i>
Date of Retention:	December 10, 2018 <i>nunc pro tunc</i> to October 24, 2018
Period for Which Compensation and Reimbursement Is Sought:	September 1, 2019 through September 30, 2019
Monthly Fees Incurred:	\$1,224,902.00
20% Holdback:	\$244,980.40
Total Compensation Less 20% Holdback:	\$979,921.60
Monthly Expenses Incurred:	\$47,323.21
Total Fees and Expenses Requested:	\$1,027,244.81

This is a x monthly interim final application

Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), counsel to the Official Committee of Unsecured Creditors (the “Creditors’ Committee”) of Sears Holdings Corporation and its affiliated debtors and debtors in possession (collectively, the “Debtors”), hereby submits this statement of fees and disbursements (the “Twelfth Monthly Fee Statement”) covering the period from September 1, 2019 through and including September 30, 2019 (the “Compensation Period”) in accordance with the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* (the “Interim Compensation Order”) [ECF No. 796]. By the Twelfth Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions,² Akin Gump requests (a) interim allowance and payment of

² The total amount sought for fees and expenses (\$1,272,225.21) reflects voluntary reductions for the Compensation Period of \$46,715.00 in fees and \$8,090.18 in expenses.

compensation in the amount of \$979,921.60 (80% of \$1,224,902.00) for fees on account of reasonable and necessary professional services rendered to the Creditors' Committee by Akin Gump and (b) reimbursement of actual and necessary costs and expenses in the amount of \$47,323.21³ incurred by Akin Gump during the Compensation Period.

**FEES FOR SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

Exhibit A sets forth a timekeeper summary that includes the respective names, positions, departments, bar admissions, hourly billing rates and aggregate hours spent by each Akin Gump professional and paraprofessional who provided services to the Creditors' Committee during the Compensation Period. The rates charged by Akin Gump for services rendered to the Creditors' Committee are the same rates that Akin Gump charges generally for professional services rendered to its non-bankruptcy clients.

Exhibit B sets forth a task code summary that includes the aggregate hours per task code spent by Akin Gump professionals and paraprofessionals in rendering services to the Creditors' Committee during the Compensation Period.

Exhibit C sets forth a complete itemization of tasks performed by Akin Gump professionals and paraprofessionals who provided services to the Creditors' Committee during the Compensation Period.

³ This amount includes \$17,623.75 of expenses relating to the payment of consulting fees and expenses incurred by Solomon Page Group LLC, a staffing provider retained by the Creditors' Committee in connection with certain litigation. Invoices for Solomon Page Group LLC's fees and expenses during the Compensation Period are attached hereto as **Exhibit E**.

**EXPENSES INCURRED
DURING THE COMPENSATION PERIOD**

Exhibit D sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

Exhibit E sets forth a complete itemization of disbursements incurred by Akin Gump in connection with services rendered to the Creditors' Committee during the Compensation Period.

NOTICE AND OBJECTION PROCEDURES

Notice of this Twelfth Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (i) Sears Holdings Corporation, 3333 Beverly Road, Hoffman Estates, Illinois 60179, Attention: Mohsin Y. Meghji (email: mmeghji@miiipartners.com); (ii) counsel to the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attention: Ray C. Schrock (email: ray.schrock@weil.com), Jacqueline Marcus (email: jacqueline.marcus@weil.com), Garrett A. Fail (email: garrett.fail@weil.com), and Sunny Singh (email: sunny.singh@weil.com); (iii) William K. Harrington, the United States Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, NY 10014, Attention: Paul Schwartzberg (e-mail: paul.schwartzberg@usdoj.gov) and Richard Morrissey (e-mail: richard.morrissey@usdoj.gov); (iv) counsel to Bank of America, N.A., Skadden, Arps, Slate, Meagher & Flom LLP, 4 Times Square, New York, NY 10036, Attention: Paul D. Leake (email: paul.leake@skadden.com), Shana A. Elberg (email: shana.elberg@skadden.com) and George R. Howard (email: george.howard@skadden.com); (v) Paul E. Harner, fee examiner, 1675 Broadway, New York, NY 10019 (e-mail: harnerp@ballardspahr.com); and (vi) counsel to the fee examiner, Ballard

Spahr LLP, 1675 Broadway, New York, NY 10019, Attention: Vincent J. Marriott (e-mail: marriott@ballardspahr.com) and Tobey M. Daluz (e-mail: daluzt@ballardspahr.com) (collectively, the “Notice Parties”).

Objections to this Twelfth Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **December 9, 2019** (the “Objection Deadline”), setting forth the nature of the objection and the amount of fees or expenses at issue (an “Objection”).

If no objections to this Twelfth Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

If an objection to this Twelfth Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this Twelfth Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

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Dated: New York, New York
November 22, 2019

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ Ira S. Dizengoff

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*Counsel to the Official Committee of
Unsecured Creditors of Sears Holdings
Corporation, et al.*

Exhibit A

Timekeeper Summary

PARTNERS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Ira Dizengoff	Financial Restructuring	1993	1,550.00	39.10	60,605.00
Philip Dublin	Financial Restructuring	1999	1,475.00	103.40	152,515.00
Abid Qureshi	Financial Restructuring	1995	1,475.00	6.30	9,292.50
Julius Chen	Litigation	2010	925.00	48.20	44,585.00
Lacy Lawrence	Litigation	2006	1,020.00	17.70	18,054.00
Joseph Sorkin	Litigation	2008	1,120.00	39.00	43,680.00
David Zensky	Litigation	1988	1,305.00	32.30	42,151.50
Total Partner				286.00	370,883.00
SENIOR COUNSEL & COUNSEL	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Sara Brauner	Financial Restructuring	2011	1,125.00	196.10	220,612.50
Clayton Matheson	Intellectual Property	2010	885.00	10.50	9,292.50
Dean Chapman	Litigation	2009	980.00	62.60	61,348.00
Roxanne Tizravesh	Litigation	2009	905.00	21.40	19,367.00
Raymond Tolentino	Litigation	2013	840.00	21.20	17,808.00
Dennis Windscheffel	Litigation	2004	905.00	17.40	15,747.00
Total Senior				329.20	344,175.00
ASSOCIATES	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Douglas Badini	Corporate	2017	690.00	5.60	3,864.00
Zachary Lanier	Financial Restructuring	2017	760.00	139.10	105,716.00
Shirin Mahkamova	Financial Restructuring	2019	560.00	54.50	30,520.00
Joseph Szydlo	Financial Restructuring	2019	560.00	77.00	43,120.00

Patrick Glackin	Litigation	2019	540.00	33.70	18,198.00
John Kane	Litigation	2016	770.00	62.80	48,356.00
Jillian Kulikowski	Litigation	2019	540.00	64.30	34,722.00
Jeff Latov	Litigation	2017	760.00	108.20	82,232.00
Elise Maizel	Litigation	2017	690.00	42.90	29,601.00
Sean Nolan	Litigation	2018	630.00	12.80	8,064.00
Daniel Park	Litigation	2011	690.00	18.60	12,834.00
Saurabh Sharad	Litigation	2015	815.00	33.70	27,465.50
Russell Collins	Staff Attorney	1998	455.00	127.40	57,967.00
Total Associates				780.60	502,659.50
STAFF ATTORNEYS PARALEGALS & LEGAL ASSISTANTS	DEPARTMENT	YEAR OF BAR ADMISSION	RATE (\$)	HOURS	AMOUNT (\$)
Dagmara Krasa-Berstell	Financial Restructuring	N/A	395.00	4.40	1,738.00
Sophia Levy	Financial Restructuring	N/A	235.00	11.10	2,608.50
Bennett Walls	Litigation	N/A	205.00	5.70	1,168.50
Michael Ginsborg	Research	N/A	265.00	6.30	1,669.50
Total Legal Assistants				27.50	7,184.50
Total Hours / Fees Requested				1,423.30	1,224,902.00

ALL PROFESSIONALS	BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners and Counsel	1,162.32	615.20	715,058.00
Associates	643.94	780.60	502,659.50
Paralegals/Non-Legal Staff	261.25	27.50	7,184.50
Blended Timekeeper Rate	860.61		
Total Fees Incurred		1,423.30	1,224,902.00

Exhibit B

Task Code Summary

Task Code	Matter	Hours	Value (\$)
2	General Case Administration	9.40	5,820.50
3	Akin Gump Fee Application/Monthly Billing Reports	46.60	28,111.50
4	Analysis of Other Professional Fee Applications/Reports	1.10	441.00
7	Creditor Committee Matters/Meetings (including 341 meetings)	14.10	14,404.50
8	Hearings and Court Matters/Court Preparation	63.50	66,036.00
10	DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	0.70	1,032.50
12	General Claims Analysis/Claims Objections	62.50	54,668.50
13	Analysis of Pre-Petition Transactions	538.50	369,507.50
14	Insurance Issues	30.60	27,456.50
15	Secured Creditors Issues/Communications/Meetings	143.50	125,221.00
16	Automatic Stay Issues	9.10	10,145.50
18	Tax Issues	1.00	770.00
19	Labor Issues/Employee Benefits	6.50	7,756.50
22	Disclosure Statement/Solicitation/Plan/Confirmation	454.40	477,264.00
23	Asset Dispositions/363 Asset Sales	37.80	31,812.00
25	Travel Time	4.00	4,454.50
TOTAL:		1,423.30	1,224,902.00

Exhibit C

Itemized Fees

Akin Gump
Strauss Hauer & Feld LLP

SEARS CREDITORS COMMITTEE
CHIEF FINANCIAL OFFICER
SEARS HOLDING CORP.
3333 BEVERLY ROAD
HOFFMAN ESTATES, IL 60179
ATTN: ROBERT RIECKER

Invoice Number 1860811
Invoice Date 11/21/19
Client Number 700502
Matter Number 0001

Re: RESTRUCTURING

FOR PROFESSIONAL SERVICES RENDERED:

MATTER SUMMARY OF TIME BILLED BY TASK :

	<u>HOURS</u>	<u>VALUE</u>
002 Case Administration	9.40	\$5,820.50
003 Akin Gump Fee Application/Monthly Billing Reports	46.60	\$28,111.50
004 Analysis of Other Professionals Fee Applications/Reports	1.10	\$441.00
007 Creditors Committee Matters/Meetings (including 341 Meetings)	14.10	\$14,404.50
008 Hearings and Court Matters/Court Preparation	63.50	\$66,036.00
010 DIP, Cash Collateral Usage, Adequate Protection and Exit Financing	0.70	\$1,032.50
012 General Claims Analysis/Claims Objections	62.50	\$54,668.50
013 Analysis of Pre-Petition Transactions	538.50	\$369,507.50
014 Insurance Issues	30.60	\$27,456.50
015 Secured Creditors Issues/Communications/Meetings	143.50	\$125,221.00
016 Automatic Stay Issues	9.10	\$10,145.50
018 Tax Issues	1.00	\$770.00
019 Labor Issues/Employee Benefits	6.50	\$7,756.50
022 Disclosure Statement/Solicitation/Plan/Confirmation	454.40	\$477,264.00
023 Asset Dispositions/363 Asset Sales	37.80	\$31,812.00
025 Travel Time	4.00	\$4,454.50
TOTAL	1423.30	\$1,224,902.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/03/19	SM	002 Review and circulate new filings to FR team members.	0.10
09/04/19	SM	002 Review, summarize and circulate new filings to FR team members.	0.40
09/05/19	SM	002 Circulate new filings to FR and litigation teams (.3); update case calendar (.5).	0.80
09/06/19	SM	002 Update case calendar (.4); circulate new filings to FR and litigation team members (.2).	0.60
09/09/19	SM	002 Review, summarize and circulate new filings to FR team.	0.30
09/10/19	SM	002 Update case calendar and circulate new filings to FR and litigation teams.	0.40
09/10/19	SDL	002 Circulate pleadings to litigation and FR teams.	0.20
09/11/19	SM	002 Review and circulate new filings to FR and litigation team members.	0.30
09/13/19	SM	002 Review, summarize and circulate new filings to FR team members.	0.60
09/16/19	SM	002 Update case calendar and review and circulate new filings to FR team members.	0.60
09/17/19	SM	002 Review, summarize and circulate new filings to FR and litigation teams (.5); update case calendar (.2).	0.70
09/18/19	SM	002 Summarize and circulate new filings to FR and litigation teams.	0.30
09/19/19	SM	002 Summarize and circulate new filings to FR team and update case calendar.	0.50
09/20/19	SLB	002 Attention to case admin and scheduling issues (.3); review recent filings (.8).	1.10
09/23/19	SM	002 Review and circulate new filings to FR and litigation team members.	0.30
09/24/19	SM	002 Circulate new filings to FR team.	0.20
09/25/19	SM	002 Review and circulate new filings to FR and litigation team members (.3); update case calendar (.2).	0.50
09/26/19	SM	002 Review, summarize and circulate new filings to FR and litigation teams.	0.60
09/27/19	SM	002 Review, summarize and circulate new filings to FR and litigation team members (.5); update case calendar (.2).	0.70
09/30/19	SM	002 Review and circulate new filings to FR team members.	0.20
09/03/19	SLB	003 Review Akin invoices for privileged information.	1.50
09/03/19	ZDL	003 Confer w/ J. Szydlo re fee objections (.3); conduct research re same (1.1).	1.40
09/03/19	JES	003 Review invoice for privilege and confidentiality (.7); conduct research re interim fee applications and related precedent (4.5); draft memorandum re same (3.1); confer with Z. Lanier re objections to fee applications (.3).	8.60
09/04/19	SLB	003 Multiple internal communications with S. Brauner re Akin invoice and related issues.	0.70
09/04/19	ZDL	003 Review research re fee objections (.8); follow-up communications with J. Szydlo re same (.2).	1.00
09/04/19	JES	003 Conduct research re fee applications (5.2); multiple communications with S. Brauner re same (.7); communications with Z. Lanier re same (.2); revise research memorandum re same (1.9).	8.00
09/04/19	SDL	003 Review invoice for privileged information.	1.20
09/05/19	SLB	003 Finalize Akin fee statement.	1.50
09/06/19	SM	003 Review invoice for privilege and confidentiality.	2.40
09/06/19	JES	003 Revise draft fee statement (1.1); review invoice for privilege and confidentiality (2.6).	6.70
09/06/19	SDL	003 Draft monthly fee statement (1.3); file (.3) and serve (.2) the same.	1.80
09/09/19	SM	003 Review invoice for privilege and confidentiality.	1.80
09/09/19	JES	003 Review invoice for privilege and confidentiality.	3.30
09/10/19	SM	003 Review invoice for privilege and confidentiality.	2.50
09/19/19	SM	003 Review invoice for privilege and confidentiality.	1.80
09/24/19	SM	003 Review invoice for privileged information.	0.30

SEARS CREDITORS COMMITTEE
Bill Number: 1860811

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/26/19	ZDL	003 Review invoice for privilege and confidentiality.	2.10
09/13/19	SDL	004 File (.2) and serve (.1) HL Fee statement.	0.30
09/20/19	SDL	004 Prepare and submit certificate of service for HL fee statement.	0.30
09/25/19	ZDL	004 Communications with FTI re fee statement.	0.10
09/25/19	JES	004 Review FTI fee statement for privileged information.	0.40
09/05/19	JLS	007 Participate on call with committee re case status and strategy.	0.50
09/05/19	PCD	007 Prepare for (.3) and participate on (.5) Committee call.	0.80
09/05/19	SLB	007 Prepare materials for (1.0) and participate on (.5) Committee call; follow-up communications with Committee members re status and open issues (.9).	2.40
09/05/19	ZDL	007 Prepare for (.1) and attend (.5) call with Committee.	0.60
09/09/19	ZDL	007 Respond to creditor inquiries re case status.	0.40
09/11/19	ZDL	007 Communications with Committee re case updates.	0.20
09/12/19	ZDL	007 Respond to creditor inquiries.	0.40
09/16/19	JES	007 Calls with creditors re case status and updates.	0.50
09/19/19	JLS	007 Prepare for (.1) and participate on (.4) call with Committee re case status.	0.50
09/19/19	SLB	007 Prepare for (.4) and participate on (.4) Committee Call; call with creditor re case status (.3).	1.10
09/19/19	ZDL	007 Prepare for (.5) and attend (.4) weekly Committee call.	0.90
09/19/19	JES	007 Prepare materials for committee call.	0.30
09/24/19	ZDL	007 Call with creditor re case updates.	0.20
09/26/19	JLS	007 Prepare for (.1) and participate in (.4) call with committee re case status and confirmation.	0.50
09/26/19	PCD	007 Participate on Committee call (.4); confer with S. Brauner re same (.3).	0.70
09/26/19	SLB	007 Prepare for (.8) and participate on (.4) Committee Call; confer with P. Dublin re same (.3).	1.50
09/26/19	ZJC	007 Prepre for (.1) and participate on (.4) Committee call to provide updates re appellate issues.	0.50
09/26/19	ZDL	007 Prepare for (.1) and attend (.4) call with Committee re case status.	0.50
09/26/19	JES	007 Prepare materials for Committee Call (.2); calls with creditors re case updates (.5).	0.70
09/27/19	PCD	007 Calls with creditors re case status and timing.	0.40
09/27/19	SLB	007 Calls with creditors re case issues and next steps (.4); follow-up communications with creditor re same (.1).	0.50
09/04/19	SDL	008 Prepare materials for hearing.	1.50
09/06/19	SM	008 Prepare hearing materials for September 12, 2019 hearing.	1.10
09/06/19	SDL	008 Draft index of matters for hearing (.4); submit proposed electronic device order (.2).	0.60
09/09/19	SLB	008 Review materials in connection with upcoming hearing on APA disputes.	0.90
09/09/19	LML	008 Prepare for upcoming hearing on APA dispute.	0.30
09/09/19	SM	008 Coordinate preparation of materials for upcoming hearings.	0.90
09/09/19	SDL	008 Compile hearing materials (.4); schedule Court call line for hearing (.2); submit proposed electronic device order (.3).	0.90
09/10/19	JLS	008 Prepare for hearing re APA disputes with Transform.	1.10
09/10/19	SLB	008 Communications with Debtor professionals re upcoming hearing and scheduling of related Chambers conference.	0.40
09/10/19	SM	008 Coordinate preparation of hearing materials.	0.60
09/10/19	SDL	008 Reserve court call line (.2); organize materials for hearing (1.0).	1.20
09/11/19	ISD	008 Review materials in preparation for 9/12 hearing re APA disputes.	0.40
09/11/19	PCD	008 Review materials in preparation for 9/12 hearing (1.2); confer with S. Brauner and Z. Lanier re hearing (.2); call with Debtors counsel re upcoming hearing (.4).	1.80
09/11/19	SLB	008 Review materials for APA hearing (1.7); confer with P. Dublin and Z. Lanier re APA hearing (.2).	1.90
09/11/19	LML	008 Review and analyze briefs and background materials regarding APA	4.10

SEARS CREDITORS COMMITTEE
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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		disputes in preparation for upcoming hearing.	
09/11/19	ZDL	008 Call with Weil re upcoming hearing (.6); confer with S. Brauner and P. Dublin re hearing (.2).	0.80
09/12/19	ISD	008 Attend court hearing (partial).	4.70
09/12/19	PCD	008 Prepare for Court hearing (1.2); attend chambers conference (.4); attend hearing (7.5); follow-up communications re same (.4); confer with S. Brauner re same (.4).	9.90
09/12/19	SLB	008 Participate in Chambers conference (.4) and hearing (7.5); confer with P. Dublin re same (.4).	8.30
09/12/19	LML	008 Attend continued hearing on APA dispute (7.5); follow-up communications re same (.3).	7.80
09/13/19	SM	008 Coordinate preparation of materials for upcoming confirmation hearing.	0.90
09/13/19	SDL	008 Prepare materials for hearing.	1.30
09/16/19	SLB	008 Prepare materials for and coordinate logistics in connection with upcoming confirmation hearing (1.2); multiple communications with UCC and Debtor professionals re the same (.5).	1.70
09/16/19	SM	008 Coordinate preparation of hearing materials.	0.40
09/16/19	SDL	008 Prepare and submit proposed electronic device order (.2); organize materials for hearing (.5).	0.70
09/17/19	SM	008 Communications with external document vendor re preparation of hearing materials.	0.60
09/18/19	SLB	008 Review hearing summary re MOAC Mall.	0.20
09/18/19	SM	008 Coordinate preparation of hearing materials.	0.20
09/18/19	SM	008 Prepare for (1.0) and attend telephonically (.4) hearing re MOAC Mall motion for stay pending appeal; prepare summary of same (.5).	1.90
09/20/19	SDL	008 Prepare materials for hearing.	0.20
09/23/19	SDL	008 Prepare materials for hearing.	0.10
09/25/19	JLS	008 Review documents and transcripts in preparation for confirmation hearing.	1.00
09/25/19	PCD	008 Participate on telephonic status conference with court.	0.40
09/25/19	ZDL	008 Prepare for (.2) and attend (.4) status conference; draft correspondence to Akin team re same (.2).	0.80
09/26/19	JLS	008 Review deposition transcripts in preparation for confirmation hearing.	1.10
09/26/19	PCD	008 Review materials re upcoming hearing.	0.60
09/27/19	JLS	008 Prepare for confirmation hearing (.3); confer with L. Lawrence re same (.2).	0.50
09/27/19	SLB	008 Internal communications with Z. Lanier re confirmation hearing and related logistics.	0.30
09/27/19	LML	008 Confer with J. Sorkin re confirmation hearing.	0.20
09/27/19	ZDL	008 Preparations re confirmation hearing (.6); communications with S. Brauner re same (.3).	0.90
09/27/19	SDL	008 Prepare materials for hearing.	0.30
09/09/19	PCD	010 Review and analyze DIP order re treatment of claims and related provisions.	0.70
09/04/19	ZDL	012 Call with FTI re claims buildup issues and legal analysis of same.	0.50
09/05/19	AQ	012 Correspond with Canadian counsel regarding discovery issues.	0.20
09/06/19	AQ	012 Call with Canadian counsel re Canadian litigation issues.	0.80
09/09/19	PCD	012 Review Hoffman estates settlement summary (.3); confer with S. Brauner re same (.1); review claim objection materials (.3).	0.70
09/09/19	SLB	012 Revise summary of Hoffman Estate settlement and send the same to Committee (.8); confer with P. Dublin re same (.1).	0.90
09/09/19	ZDL	012 Analyze admin claims and collate data on Debtor by Debtor basis (1.9); call with FTI re same (.4).	2.30
09/11/19	AQ	012 Call with Canadian counsel re SHC Canadian litigation (.5); review and analyze draft statements of defense in Canadian litigation (1.5).	2.00
09/11/19	SLB	012 Review and analyze draft Hoffman Estates stipulation (.3); participate on call with Debtor and UCC professionals re Sears Canada issues and	0.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		related litigation (.4).	
09/12/19	AQ	012 Review and analyze revised statements of defense in Canadian litigation (.6); call with Paul Weiss and Canadian counsel re same (.5).	1.10
09/15/19	AQ	012 Review and analyze further revised statement of defense in Canadian litigation.	0.50
09/16/19	AQ	012 Review and analyze materials regarding Canadian insurance coverage litigation as it relates to former SHC directors.	0.80
09/16/19	ZDL	012 Analyze research re administrative claims issues (2.1); communications with J. Szydlo re same (.3).	2.40
09/16/19	JES	012 Conduct research re administrative claims issues (6.2); draft memorandum re same (2.8); communications with Z. Lanier re same (.3).	9.30
09/17/19	AQ	012 Confer with S. Brauner re Canadian litigation.	0.40
09/17/19	SLB	012 Confer with A. Qureshi re open issues in connection with Sears Canada litigation.	0.40
09/17/19	ZDL	012 Call with FTI re preferences and relation to admin claims (.5); review latest admin claim build up and preference analysis (1.2); review POCs and other materials re admin claims (2.4); revise summary of research re admin claim issues (1.2).	5.30
09/17/19	SM	012 Review claims filed by administrative creditors and prepare summary of same.	0.60
09/17/19	JES	012 Analyze documents in connection with reconciliation of claims (4.6); draft analysis re same (7.2); revise memorandum re administrative claims (2.4).	14.20
09/18/19	AQ	012 Correspond with Canadian counsel regarding common interest agreement issues in connection with Canadian actions.	0.20
09/18/19	PCD	012 Calls with Weil re preference analysis.	0.80
09/18/19	SLB	012 Communications with Debtor professionals re Canadian litigation (.5); review claims objection re vendor claims (.8); communications with Weil re same (.4); analyze issues re same (1.0); communications with Weil re OSHA claims (.6); communications with Z. Lanier re 503(b)(9) objection (.3).	3.60
09/18/19	ZDL	012 Review 503(b)(9) claim objection (1.2); review latest claims spreadsheet (.9); review preference analysis (.3); review DOL settlement re OSHA claims (.3).	2.70
09/19/19	PCD	012 Review claims objection responses (.9); review analysis of administrative claims and preferences (.8).	1.70
09/19/19	ZDL	012 Review latest claim and preference analysis spreadsheet (.7); various communications with Weil team re same (.7).	1.40
09/22/19	PCD	012 Review preference analysis.	0.30
09/23/19	AQ	012 Correspond with Canadian counsel regarding Canadian litigation and related common interest issues.	0.30
09/23/19	SLB	012 Review Debtor and Committee professionals' correspondence re open issues in connection with Canadian litigation issues.	0.30
09/23/19	ZDL	012 Review updated claims schedules.	0.90
09/24/19	SLB	012 Review correspondence between Debtor and Committee professionals re open issues in connection with Canadian litigation.	0.20
09/24/19	ZDL	012 Review and analyze latest claims schedule.	1.20
09/25/19	PCD	012 Communications with Weil re administrative creditor negotiations (1.1); review administrative claimants' counterproposals (.4); comment on same (1.2); confer with Z. Lanier re same (.4); review updated claims buildup information (.6).	3.70
09/25/19	SLB	012 Communications with Z. Lanier re draft claims objection (.2); communications with Weil re same (.1).	0.30
09/25/19	ZDL	012 Review revised 503(b)(9) objection and exhibits to same (.6); communications with S. Brauner re claims objection (.2); confer with P. Dublin re administrative negotiations (.4); review claims schedule (.6).	1.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/02/19	JAL	013 Draft third-party letter and litigation hold notice re adversary complaint.	2.30
09/03/19	JLS	013 Review and respond to correspondence re open issues in connection with investigation and prosecution of claims.	0.40
09/03/19	RJC	013 Compile documents relevant to prepetition transactions (3.1) and draft document tracking chart (1.5); review SEC filings relevant to prepetition transactions (2.0).	6.60
09/03/19	DLC	013 Communications with Weil and PW re discovery issues.	0.40
09/03/19	LML	013 Analyze issues re document review platform.	0.30
09/03/19	JPk	013 Prepare summary of responses and objections to document requests exchanged in connection with complaint.	6.90
09/03/19	EBM	013 Review revisions to complaint.	0.20
09/03/19	JAL	013 Draft sections of third-party introduction letter (2.2); revise litigation hold notices (4.4).	6.60
09/03/19	JRK	013 Revise amended adversary complaint.	4.10
09/03/19	DJB	013 Revise summary of prepetition transactions.	0.90
09/04/19	DMZ	013 Analyze open issues re amended adversary complaint.	2.40
09/04/19	RJC	013 Compile documents relevant to prepetition transactions (.9); draft document tracking chart (4.9).	5.80
09/04/19	DLC	013 Review memorandum re prepetition public filings.	1.00
09/04/19	RT	013 Confer with FTI re analysis of interest/fees issues in connection with prepetition financings.	0.10
09/04/19	JPk	013 Prepare summary of responses and objections to discovery requests exchanged in connection with complaint.	1.00
09/04/19	EBM	013 Conduct research re open issues in connection with complaint.	4.00
09/04/19	JRK	013 Review public filings related to the prepetition transactions.	0.60
09/04/19	PJG	013 Revise memo re prepetition transactions.	1.10
09/04/19	DJB	013 Revise summary of prepetition transactions.	2.30
09/05/19	JLS	013 Prepare for (.1) and participate in (1.5) meeting with litigation team members re case status and tasks in connection with investigation.	1.60
09/05/19	DMZ	013 Analyze open issues in connection with amended complaint.	4.50
09/05/19	RJC	013 Compile documents relevant to prepetition transactions and update document tracking chart (6.2); attend litigation team meeting re pending tasks and litigation strategy (1.5).	7.70
09/05/19	DLC	013 Review task list in preparation for team meeting (.4); participate in team meeting (1.5); update task list following team meeting (1.0); review legal research re privilege in connection with complaint (1.6); correspond with Weil re document production (.3); correspond with PW re complaint and privilege issues (.8); review letter to third parties and litigation hold notice and comment on same (1.6); confer with E. Maizel re privilege issues (.5).	7.70
09/05/19	RT	013 Telephonically attend litigation team meeting re investigation (1.5); call with document review vendor re database (.3); draft document request list for interest/fees analysis (.1).	1.90
09/05/19	LML	013 Review and analyze open complaint issues.	0.30
09/05/19	JPk	013 Attend weekly meeting with members of litigation team (1.5); prepare summary of responses and objections to discovery requests exchanged in connection with complaint (3.2).	4.70
09/05/19	EBM	013 Participate in litigation team meeting re investigation (1.5); review cases re open issues in connection with amended complaint (1.5).	3.00
09/05/19	JAL	013 Draft and revise third-party introduction letter (3.3); draft and revise third-party hold notice (1.4); conduct research re third party issues (1.9); prepare for (.3) and attend (1.5) lit team meeting re investigation.	8.40
09/05/19	DP	013 Review revisions to amended complaint (.3); conduct research re avoidance of transactions (4.7); draft memorandum re same (1.3).	6.30
09/05/19	JRK	013 Conduct research in connection with amended complaint.	1.20
09/05/19	PJG	013 Update and circulate litigation task list (.5); review complaint revisions (1.2).	1.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/05/19	DJB	013 Revise summary of prepetition transactions.	2.40
09/06/19	DMZ	013 Review legal research re causes of action in amended complaint (2.6); analyze open issues re amended complaint (.8).	3.40
09/06/19	RJC	013 Analyze and compile documents relevant to prepetition transactions (4.5); update document tracking chart (1.1).	5.60
09/06/19	DLC	013 Review legal research in connection with complaint (1.6); follow-up communications with litigation team members re same (.2); confer with PW re productions (.2); review litigation hold notice (.2).	2.20
09/06/19	LML	013 Review and analyze updates re discovery in connection with complaint.	0.20
09/06/19	SS	013 Conduct legal research in connection with prepetition transactions (4.0); draft memo re same (2.1).	6.10
09/06/19	EBM	013 Analyze open issues in connection with prepetition transactions (1.8); prepare chart of same (.8).	2.60
09/06/19	JAL	013 Revise third party introduction letter (1.9); revise litigation hold notice (1.2).	3.10
09/06/19	DP	013 Conduct research re prepetition transactions and related claims (3.4); draft summary and analysis of same (.9); communications with lit. team members re investigation research (.2).	4.50
09/06/19	JRK	013 Correspondence with members of the litigation team re research related to the amended adversary complaint (.4); conduct research in connection with same (1.6).	2.00
09/06/19	PJG	013 Revise draft amended complaint based on analysis of public filings.	1.60
09/07/19	SS	013 Revise research memo re prepetition transactions.	1.40
09/07/19	JRK	013 Draft evidence chart and review amended adversary complaint in connection therewith.	1.20
09/07/19	PJG	013 Correspond with P. Genender regarding adversary complaint.	0.10
09/08/19	JRK	013 Conduct research related to open issues in connection with amended complaint (3.2); review memorandum re same (.3); review amended adversary complaint in connection with the same (.3).	4.00
09/09/19	DMZ	013 Review memoranda and cases in connection with amended complaint (3.2); analyze issues re same (1.7).	4.90
09/09/19	RJC	013 Analyze documents relevant to prepetition transactions.	4.60
09/09/19	DLC	013 Correspond with PW re document productions.	0.20
09/09/19	RT	013 Review correspondence re research questions relevant to prepetition transactions.	0.20
09/09/19	SS	013 Revise memo re prepetition transactions.	0.50
09/09/19	EBM	013 Prepare chart summarizing valuation issues in connection with amended complaint.	0.70
09/09/19	JAL	013 Conduct research re third parties for preparation of hold notices.	1.90
09/09/19	SMN	013 Conduct research in connection with prepetition transactions.	1.00
09/09/19	JRK	013 Conduct research related to the amended adversary complaint (4.7); confer with P. Glackin regarding same (.2); draft correspondence to litigation team (.3).	5.20
09/09/19	PJG	013 Review public filings related to prepetition transactions (1.3); confer with J. Kulikowski regarding the complaint (.2).	1.50
09/10/19	JLS	013 Review correspondence re legal analysis in connection with claims associated with complaint.	0.50
09/10/19	DMZ	013 Review and analyze cases in connection with complaint.	1.30
09/10/19	RJC	013 Review and analyze documents in connection with investigation of prepetition transactions.	6.50
09/10/19	DLC	013 Review revisions to complaint (.2); review analysis re public filings and follow-up with FTI re same (.5); correspond with litigation team re legal research and tasks in connection with the same (.3).	1.00
09/10/19	RT	013 Correspond with team re review of investigation documents and research issues for analysis of transactions (.5); review correspondence with Weil re document request re interest/fees on prepetition debt (.1).	0.60
09/10/19	EBM	013 Correspond with litigation team members re legal research in connection	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		with complaint.	
09/10/19	JRK	013 Conduct research related to the amended adversary complaint (1.0); revise litigation task list (.1); review public filings related to the amended adversary complaint (1.0); correspondence with P. Glackin regarding public filings (.3).	2.40
09/10/19	PJG	013 Update and circulate litigation task list (.1); correspond with FTI regarding analysis of public filings related to prepetition transaction (.1); review case law relating to claims in connection with same (.6); review public filings related to prepetition transactions and revise memo regarding the same (1.0); correspond with J. Kulikowski re public filings and related issues (.3).	2.10
09/11/19	DMZ	013 Review FTI decks in connection with complaint (2.4); multiple communications with FTI re prepetition transactions (2.9).	5.10
09/11/19	ISD	013 Review section of amended adversary complaint.	0.20
09/11/19	RJC	013 Review documents relevant to prepetition transactions and prepare summary issues (5.4); call with FTI regarding issues pertaining to prepetition transactions (1.5).	6.90
09/11/19	DLC	013 Prepare for (.2) and participate on (1.5) call with FTI re prepetition transactions; review analysis re same (.7).	2.40
09/11/19	RT	013 Review research and case law in connection with complaint (.8); review summary of document collection and discovery process in Rule 2004 investigation (.3).	1.10
09/11/19	JAL	013 Conduct research re prepetition transaction issues (3.2); prepare analysis of same (1.9); attend call with FTI re investigation work streams (1.5).	6.60
09/11/19	DP	013 Draft summary of research re prepetition transactions.	0.60
09/11/19	JRK	013 Confer with P. Glackin regarding the amended adversary complaint and related research (1.0); attend meeting with members of the litigation team and FTI re same (1.5); draft meeting notes (.2); conduct research related to the amended adversary complaint (3.2).	5.90
09/11/19	PJG	013 Confer with J. Kulikowski regarding the Amended Complaint (1.0); attend call with FTI re investigation (1.5); draft informal memo re meeting with FTI (.4); conduct research in connection with complaint (1.2).	4.10
09/11/19	MHG	013 Conduct research re prepetition transactions.	3.20
09/12/19	JLS	013 Review correspondence re analysis of potential claims in complaint.	0.60
09/12/19	DMZ	013 Review materials and analysis re prepetition transactions (4.8); review and respond to correspondence re same (.7).	5.50
09/12/19	RJC	013 Analyze documents relevant to prepetition transactions (5.9) and update document tracking chart (1.1).	7.00
09/12/19	DLC	013 Correspond with members of litigation team re amended complaint and task list (1.0); review hot documents (.6).	1.60
09/12/19	RT	013 Correspond with members of litigation team re amended complaint (.3); review memo re status of document collection and review (.4); correspond with E-Discovery vendor and contract attorney team re platform for ongoing review (.4); review research issues re related party transactions (.4).	1.50
09/12/19	LML	013 Review and analyze task list re complaint.	0.30
09/12/19	SS	013 Communications with litigation team members re open issues in connection with research issues for amended complaint (.5); conduct research re same (.7).	1.20
09/12/19	EBM	013 Conduct research in connection with complaint (5.0); multiple internal communications with members of litigation team re same (.7).	5.70
09/12/19	DP	013 Correspond with members of litigation team re research in connection with complaint.	0.10
09/12/19	JRK	013 Conduct research related to the amended adversary complaint (2.3); correspond with members of litigation team re same (.2).	2.50
09/12/19	PJG	013 Circulate draft document review memorandum and related materials to	0.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		litigation team members.	
09/12/19	MHG	013 Conduct research re prepetition transactions.	2.50
09/12/19	BMW	013 Search for and compile documents in connection with the investigation.	2.90
09/13/19	JLS	013 Review and analyze issues in connection with potential claims associated with complaint.	0.30
09/13/19	DMZ	013 Review materials in connection with amended complaint.	0.30
09/13/19	RJC	013 Analyze documents produced in connection with investigation of prepetition transactions (6.1); draft correspondence to litigation team re findings (.7).	6.80
09/13/19	DLC	013 Review and respond to correspondence from members of litigation team re complaint.	0.70
09/13/19	RT	013 Review and revise draft document review memo (1.5); review and revise draft claims appendix for contract attorneys (.6); compile background materials for contract attorneys (.3); correspondence with E-discovery vendor re upcoming document review (.4); review updated team task list (.1).	2.90
09/13/19	JPk	013 Correspond with members of litigation team re amended complaint.	0.10
09/13/19	EBM	013 Correspondence with members of litigation team re amended complaint.	0.30
09/13/19	JRK	013 Conduct research related to the amended adversary complaint (3.9); confer with P. Glackin regarding revisions to the document review memo (.2); review and revise document review memo (.3).	4.40
09/13/19	PJG	013 Update litigation task list (.2); revise document review memo and related materials and circulate to litigation team for review (.9); confer with J. Kulikowski regarding document review memo (.2).	1.30
09/14/19	JRK	013 Draft research memorandum related to the amended adversary complaint.	2.50
09/15/19	DLC	013 Review correspondence re document production issues (.3); follow-up communications with PW re same (.2).	0.50
09/15/19	JRK	013 Draft research memorandum related to the amended adversary complaint.	5.00
09/16/19	RJC	013 Review public filings relevant to prepetition transactions (1.7); update document tracking chart in connection with same (5.4).	7.10
09/16/19	DLC	013 Review background materials re prepetition transactions (1.5); follow-up communications with FTI re same (.3).	1.80
09/16/19	RT	013 Correspond with contract attorney supervisor re upcoming document review.	0.30
09/16/19	SS	013 Conduct legal research re potential claims in connection with complaint.	4.70
09/16/19	EBM	013 Draft and revise internal privilege memorandum.	4.50
09/16/19	SMN	013 Conduct research and draft memorandum re prepetition transactions.	3.30
09/16/19	DP	013 Review research memorandum in connection with amended complaint.	0.40
09/16/19	JRK	013 Conduct fact research related to the amended adversary complaint (.5); revise memorandum re same (2.7); confer with P. Glackin re same (.3).	3.50
09/16/19	PJG	013 Review memorandum related to complaint (.4); confer with J. Kulikowski regarding the same (.3); conduct research related to claims in amended complaint (.6).	1.30
09/16/19	MHG	013 Conduct research re prepetition transactions.	0.60
09/17/19	JLS	013 Participate in meeting with litigation team members re case status and tasks in connection with investigation (1.0); analyze issues re claims and defenses associated with complaint (.4).	1.40
09/17/19	DMZ	013 Prepare presentation for trust board/advisors re complaint (1.5); attend meeting with litigation team members re open issues and next steps (1.0).	2.50
09/17/19	RJC	013 Analyze documents relevant to prepetition transactions.	6.80
09/17/19	DLC	013 Review task list and update same (1.2); participate in meeting with litigation team members re investigation (1.0); follow-up with Paul Weiss and Weil re open items (.2); correspond with shareholder counsel re same (.5); confer with J. Latov re evidence associated with complaint	3.80

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		(.9).	
09/17/19	RT	013 Call with H5 re document review issues (.8); telephonically participate in litigation team meeting re investigation (1.0); correspond with H5 re document searches (.7); review correspondence with Paul Weiss re document issues (.1).	2.60
09/17/19	LML	013 Attend meeting with litigation team members re complaint (1.0); follow-up communications with members of litigation team re same (.1).	1.10
09/17/19	JPk	013 Review amended complaint (.9); attend call with H5 re same (.8).	1.70
09/17/19	EBM	013 Revise research memo in connection with complaint.	1.10
09/17/19	JAL	013 Confer with D. Chapman re complaint and related open issues in connection with evidence (.9); conduct research in connection with same (1.4).	2.30
09/17/19	SMN	013 Prepare memorandum re claims in connection with prepetition transactions.	3.20
09/17/19	JRK	013 Conduct research related to the amended adversary complaint (.6); revise memorandum regarding same (2.5); attend call with H5 to discuss next steps (.8).	3.90
09/17/19	PJG	013 Update litigation task list and circulate the same to litigation team (.2); call with H5 regarding document storage and document review protocols (.8); conduct research related to claims associated with amended complaint (2.2).	3.20
09/17/19	BMW	013 Prepare task list for litigation team meeting.	0.50
09/18/19	JLS	013 Review and revise draft document review memo (.6); internal correspondence with members of litigation team re amended complaint (.2).	0.80
09/18/19	DMZ	013 Correspondence with internal lit team re amended complaint.	0.20
09/18/19	RJC	013 Review documents relevant to prepetition transactions.	6.00
09/18/19	DLC	013 Review and comment on legal research re claims asserted in amended complaint (2.3); draft and circulate responses to same (1.7); internal communications with litigation team members re complaint (.2).	4.20
09/18/19	RT	013 Correspond with H5 re document searches and batches for contract attorney review.	0.20
09/18/19	SS	013 Draft memo re prepetition transactions and related claims.	5.10
09/18/19	JPk	013 Summarize responses and objections to document requests served by Debtors in connection with complaint.	0.90
09/18/19	EBM	013 Draft and revise memorandum in connection with complaint.	3.80
09/18/19	JAL	013 Conduct research re open issues in connection with prepetition transactions.	2.70
09/18/19	SMN	013 Conduct research re claims arising from prepetition transactions.	3.00
09/18/19	JRK	013 Conduct research related to the amended adversary complaint (.4); revise memorandum regarding same (2.5).	2.90
09/18/19	PJG	013 Update litigation task list and circulate to litigation team (.3); revise document review memo (.3); draft summary of meeting with FTI and send to litigation team members for review (1.7); conduct research related to claims asserted in amended complaint (.5).	2.80
09/19/19	RJC	013 Analyze documents relevant to prepetition transactions (6.0); update tracking chart re same (.6).	6.60
09/19/19	DLC	013 Confer with E. Maizel re legal research in connection with amended complaint (.2); confer with Weil re document discovery (.2).	0.40
09/19/19	SS	013 Conduct legal research re prepetition transactions and related claims for amended adversary complaint (1.0); revise memo re same (2.0).	3.00
09/19/19	JPk	013 Prepare summary of responses and objections to document requests served by Debtors in connection with complaint.	1.60
09/19/19	EBM	013 Draft memoranda in connection with complaint and additional potential claims (5.7); confer with D. Chapman re same (.2).	5.90
09/19/19	JAL	013 Review FTI materials re prepetition transactions.	1.80
09/19/19	PJG	013 Update litigation task list.	0.10

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/20/19	RJC	013 Analyze documents relevant to prepetition transactions.	4.00
09/20/19	DLC	013 Review correspondence from Evercore re prepetition transactions and follow-up with PW re same.	0.80
09/20/19	RT	013 Finalize draft document review memo (1.2); gather additional documents for contract attorneys (.5); coordinate with H5 re document review plan (1.4); draft agenda for call with contract attorneys (.4); manage document review process and coordination with contract attorneys re same (.7).	4.20
09/20/19	LML	013 Communications with J. Kane re discovery in connection with complaint.	0.20
09/20/19	JPK	013 Communications with L. Lawrence re discovery issues.	0.20
09/20/19	JAL	013 Conduct research re prepetition transactions (3.4); review materials re same (1.9).	5.30
09/20/19	JRK	013 Review document review memorandum and accompanying materials (.4); correspond with members of the litigation team regarding document review (.6); revise summary of meeting with FTI (1.0).	2.00
09/20/19	PJG	013 Revise document review memo (.5); circulate document review memo to contract attorneys and H5 (.2).	0.70
09/20/19	BMW	013 Prepare materials in connection with investigation.	1.20
09/21/19	DLC	013 Review and respond to correspondence with FTI re complaint.	0.30
09/22/19	DLC	013 Analyze open issues in connection with prepetition transactions.	0.30
09/23/19	PCD	013 Correspondence with members of litigation team re complaint and related issues.	0.20
09/23/19	RJC	013 Analyze documents relevant to prepetition transactions (6.0); update document tracking chart (.8).	6.80
09/23/19	DLC	013 Participate in document review call with litigation team members and contract attorneys re document review (.7); review document review memo (.5).	1.20
09/23/19	RT	013 Review document review memo (.6); participate in call with contract attorneys re background and plan for document review (.7); correspondence with contract attorneys re documents and other investigation issues (.9).	2.20
09/23/19	LML	013 Internal correspondence with members of FR and litigation teams re complaint.	0.20
09/23/19	SS	013 Conduct legal research re prepetition transactions (1.0); correspondence with members of FR and litigation teams re same (.2).	1.20
09/23/19	JPK	013 Prepare summary of responses and objections to document requests filed in connection with complaint (2.0); attend call with members of litigation team and contract attorneys re document review (.7).	2.70
09/23/19	EBM	013 Conduct research and draft memorandum in connection with complaint.	2.50
09/23/19	JAL	013 Review materials re prepetition transactions (2.8); draft summary of same (1.1)	3.90
09/23/19	JRK	013 Attend call with members of the litigation team and contract attorneys to discuss document review (.7); draft search terms to apply to electronic discovery documents (1.2); correspondence with electronic discovery vendors regarding the same (.4); review documents deemed hot by contract attorneys (.5); review electronic discovery documents (.8).	3.60
09/23/19	PJG	013 Call with contract attorneys regarding document review (.7); review correspondence with contract attorneys re same (.2).	0.90
09/24/19	RJC	013 Conduct document review in connection with prepetition transactions investigation.	5.60
09/24/19	DLC	013 Confer with J. Latov re amended complaint.	0.60
09/24/19	RT	013 Correspond with document review team re document review.	0.20
09/24/19	JPK	013 Correspond with J. Latov re document review.	0.10
09/24/19	JAL	013 Conduct research re prepetition transactions (3.6); review advisor materials re same (1.0); confer with D. Chapman re same (.6); correspond with J. Kane re document review (.1).	5.30

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/24/19	SMN	013 Conduct research re prepetition transactions.	0.60
09/24/19	DP	013 Conduct research in connection with amended complaint.	2.10
09/24/19	JRK	013 Collect electronic discovery documents for electronic filing (.8); create discovery index for electronic discovery documents (.8); correspondence with electronic discovery vendors re same (.2).	1.80
09/24/19	PJG	013 Conduct research related to certain claims asserted in amended complaint (1.5); revise memo regarding the same (.3); update and circulate litigation task list (.1); review documents marked "hot" by contract attorneys (.2).	2.10
09/25/19	RJC	013 Review and analyze documents re prepetition transactions (4.9); update document tracking chart re same (2.1).	7.00
09/25/19	DLC	013 Communications with R. Tizravesh re discovery and related issues.	0.40
09/25/19	RT	013 Correspond with H5 re document search issues in connection with complaint (.3); correspond with D. Chapman re same (.4); review report in connection with same (.1).	0.80
09/25/19	SS	013 Conduct legal research re prepetition transactions.	3.70
09/25/19	JPJ	013 Prepare sections of amended adversary complaint.	6.60
09/25/19	EBM	013 Conduct research re open issues in connection with complaint.	4.00
09/25/19	JAL	013 Conduct research re prepetition transactions (2.7); review materials re same (.9); draft complaint insert re same (3.0).	6.60
09/25/19	SMN	013 Conduct research re prepetition transactions.	1.70
09/25/19	DP	013 Conduct research re prepetition transactions (1.8); draft summary of same (.8).	2.60
09/25/19	JRK	013 Conduct research related to the amended adversary complaint (2.0); analyze open factual issues re same (1.7).	3.70
09/25/19	PJG	013 Conduct research in connection with complaint and potential new claims.	4.30
09/26/19	RJC	013 Review public filings and documents in connection with prepetition transactions (4.8); update document tracking chart re same (2.4).	7.20
09/26/19	RT	013 Coordinate document review in connection with amended complaint (.7); analyze issues in connection with same (.4).	1.10
09/26/19	JPJ	013 Review background materials to supplement adversary complaint.	1.90
09/26/19	JAL	013 Draft insert to amended complaint.	3.20
09/26/19	DP	013 Analyze hot documents in connection with prepetition transactions.	0.20
09/26/19	JRK	013 Review and revise legal research memorandum related to the amended adversary complaint (1.4); analyze open factual issues in connection with same (.3); review electronic discovery documents (.2).	1.90
09/26/19	PJG	013 Conduct research in connection with complaint (2.2) and draft informal memo re the same (1.0).	3.20
09/27/19	RJC	013 Review public filings related to prepetition transactions (2.8); review underlying documents in connection with same (2.5); update document tracking chart re same (.8).	6.10
09/27/19	DLC	013 Confer with R. Tizravesh re discovery issues.	0.20
09/27/19	RT	013 Confer with D. Chapman re document search issues in connection with amended complaint (.2); prepare correspondence to document review team re same (.2).	0.40
09/27/19	SS	013 Conduct legal research re prepetition transactions (3.3); prepare memo re same (3.5).	6.80
09/27/19	EBM	013 Review cases in connection with new claims asserted in complaint.	0.60
09/27/19	ZDL	013 Review memorandum in connection with complaint.	0.60
09/27/19	PJG	013 Revise and circulate memo regarding issues relating to amended complaint (1.1); update litigation task list (.1).	1.20
09/27/19	BMW	013 Prepare documents in connection with ongoing investigation.	1.10
09/28/19	DMZ	013 Correspondence with FTI re amended complaint.	0.70
09/28/19	DLC	013 Review correspondence from members of litigation team in connection with prepetition transactions.	0.20
09/30/19	RJC	013 Review documents in connection with investigation of prepetition	6.70

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		transactions (6.0); draft correspondence to D. Chapman re issues in connection with same (.7).	
09/30/19	DLC	013 Review and comment on memorandum re prepetition transactions (1.6); review complaint in connection with open issues and draft memorandum re same (2.2); review materials from R. Collins re prepetition transactions (.6); review FTI report re prepetition transactions (.8).	5.20
09/30/19	RT	013 Analyze open issues re document review in connection with amended complaint (.8); correspondence with litigation team members re same (.3).	1.10
09/30/19	EBM	013 Draft summary of research re prepetition transactions (2.9); review FTI report re same (.7).	3.60
09/30/19	JAL	013 Revise insert to amended complaint.	2.40
09/30/19	PJG	013 Review hot documents in connection with amended complaint.	0.20
09/05/19	DJW	014 Conduct research re D&O policy issues in connection with amended complaint.	1.80
09/13/19	DJW	014 Conduct research re QBE declaratory relief action in connection with amended complaint.	1.40
09/13/19	CNM	014 Analyze issues in connection with QBE Insurance's declaratory judgment action in connection with amended complaint.	0.60
09/16/19	DJW	014 Conduct research re QBE insurance issues in connection with amended complaint.	2.10
09/17/19	DJW	014 Conduct research re insurance issues in connection with amended complaint (4.3); draft memo re same (3.0).	7.30
09/17/19	CNM	014 Analyze issues in connection with QBE Insurance in connection with amended complaint.	0.50
09/17/19	ZDL	014 Review Liberty Mutual stipulation.	0.40
09/18/19	DJW	014 Prepare memo re insurance issues in connection with QBE action.	2.40
09/18/19	CNM	014 Analyze open issues re D&O policy for Board members.	0.80
09/18/19	ZDL	014 Analyze materials re D&O policies for Board members.	0.60
09/19/19	DJW	014 Review draft commutation agreement re Sears Re and Liberty Mutual.	1.70
09/20/19	SLB	014 Internal communications re Liberty Mutual policy stipulation in connection with Transform Sale (.4); review stipulation and comments to the same (.4); communications with Weil re same (.2).	1.00
09/20/19	ZDL	014 Review insurance settlement stipulations (.3); revise Liberty Mutual stipulation and circulate to Weil (.2).	0.50
09/23/19	DJW	014 Review D&O issues in connection with Liberty stipulation (.5); communications with Z. Lanier re Liberty stipulation (.2).	0.70
09/23/19	ZDL	014 Communications with D. Windscheffel re Liberty Mutual and related insurance issues.	0.20
09/26/19	CNM	014 Review and analyze complaint filed against XL and QBE insurance companies.	1.10
09/27/19	CNM	014 Review QBE adversary complaint and analyze issues in connection with same.	2.20
09/30/19	CNM	014 Conduct research re D&O insurance issues in connection with insurance for Board members.	5.30
09/03/19	JLS	015 Communications with S. Brauner and J. Latov re issues in connection with 507(b)/506(c) appeal.	0.50
09/03/19	SLB	015 Internal communications with J. Sorkin and J. Latov re 507(b)/506(c) appeal (.5); review documents in connection with the same (.3).	0.80
09/03/19	ZJC	015 Communications with Debtors' counsel re appeal status and issues in connection with 507(b)/506(c) appeals (.3); review appeal dockets and filings (.5); communications with R. Tolentino re appeal issues (.3); review appeal dockets and action items (.5).	1.60
09/03/19	JAL	015 Prepare materials for 506(c) appeal (3.2); coordinate with clerk's office re same (.6); communications with J. Sorkin and S. Brauner re 507(b)/506(c) appeals (.5).	4.30
09/03/19	ZDL	015 Review research re Ireland secured claim.	0.60

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/03/19	RPT	015 Communications with J. Chen re open issues in connection with 507(b)/506(c) appeals.	0.30
09/04/19	JLS	015 Call with counsel to Debtors re 507(b)/506(c) appeal filings (.2); communications with S. Brauner re same (.3).	0.50
09/04/19	SLB	015 Review statement of issues re 506(c) appeal (.1); communications with J. Sorkin re same (.3).	0.40
09/04/19	ZJC	015 Review statement of issues and designation of the record re 506(c) appeal (.4); participate on call re same with Debtors' counsel (.2); revise draft joinder to Debtors' statement of issues and designation of record and notices of appearance (.6); communications with J. Latov re district court rules for admission of counsel (.2).	1.40
09/04/19	JAL	015 Draft materials for 506(c) appeal (4.5); review Debtors' statement and designations of record re 506(c) appeal (2.0); communications with Z. Chen re district court procedures (.2).	6.70
09/04/19	RPT	015 Review Debtors' record designations and statement of issues in connection with 506(c) appeal.	0.50
09/05/19	PCD	015 Review recent court filings in 506(c)/507(b) appeals.	0.80
09/05/19	PCD	015 Review legal analysis re 507(b)/506(c) issues.	0.50
09/05/19	ZJC	015 Review notices of appearance and joinder re statement of issues and designation of record in 506(c) appeal (.5); coordinate filings of same (.2).	0.70
09/05/19	JAL	015 Draft joinder for 506(c) appeal.	3.30
09/05/19	RPT	015 Review internal draft of joinder for issues on appeal and record designations in connection with 506(c) appeal.	0.20
09/06/19	ZJC	015 Review draft memorandum re 507(b) claims (.5); multiple communications re stay of 506(c) appeal with Debtors' counsel (1.0).	1.50
09/11/19	JLS	015 Review correspondence re 507(b)/506(c) appeal.	0.20
09/11/19	ZJC	015 Review Debtors' draft counter-designation of record items for section 507(b) appeals.	0.60
09/16/19	JAL	015 Prepare materials re 507(b) appeal.	1.10
09/17/19	JLS	015 Review filings in connection with 507(b) appeal.	0.20
09/17/19	SLB	015 Review 507(b) appeal materials and motion for direct certification (.5); communications with Z. Lanier re the same (.3).	0.80
09/17/19	ZJC	015 Review ESL motion to certify direct appeal of section 507(b) issue (.8); analyze certification motion (.6); review pro hac vice motions for appeals (.2).	1.60
09/17/19	JAL	015 Prepare filings for 507(b) appeal.	3.10
09/17/19	ZDL	015 Review ESL direct certification motion re 507(b) appeal (1.1); communications with S. Brauner re same (.3).	1.40
09/17/19	RPT	015 Review motion for certification to Second Circuit in connection with 507(b) appeal.	1.50
09/18/19	JLS	015 Review and revise summary of motion for direct appeal of 507(b) appeal.	0.40
09/18/19	PCD	015 Review documents re direct appeal of 507(b) issues to 2d circuit.	0.80
09/18/19	SLB	015 Review and revise summary of Second Lien Parties motion for direct certification in connection with 507(b) appeal (.4); send the same to the Committee (.1); internal communications with Z. Lanier re same (.5).	1.00
09/18/19	ZJC	015 Finalize pro hac vice motions for appeals (1.0); review and comment on summary of direct certification motion for Committee (.5).	1.50
09/18/19	JAL	015 Prepare materials for 507(b)/506(c) appeals (2.2); review and summarize ESL motion for direct certification of same (2.9).	5.10
09/18/19	ZDL	015 Conduct research re direct certification in connection with 507(b) appeal (.4); communications with S. Brauner re summary of certification motion (.5).	0.90
09/18/19	RPT	015 Review draft correspondence to Committee re ESL motion for certification to Second Circuit.	0.50
09/18/19	JES	015 Draft summaries of recently filed 507(b)/506(c) pleadings.	1.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/19/19	JLS	015 Participate on call with Debtors' counsel re 507(b) appeal issues (.5); communications with S. Brauner re same (.3).	0.80
09/19/19	PCD	015 Attend call with Weil re certification motion in connection with 507(b) appeal.	0.50
09/19/19	SLB	015 Participate on call with Akin and Weil teams re 507(b) direct certification motion and related issues (.5); follow-up communications with J. Sorkin re same (.3); communications with Z. Chen re same (.5); analyze open issues re same (.2).	1.50
09/19/19	ZJC	015 Review background materials and key cases re Second Liens' motion to certify direct appeal on 507(b) Order (3.2); communications with S. Brauner re certification motion in connection with same (.5); draft correspondence to Committee re certification opposition (1.5); attend call re certification motion with Debtors' counsel (.5).	5.70
09/19/19	JAL	015 Finalize materials for 507(b)/506(c) appeal.	2.00
09/19/19	ZDL	015 Review preliminary analysis re direct certification motion in connection with 507(b) appeal.	0.90
09/19/19	RPT	015 Conduct research re direct certification of 507(b) appeal to Second Circuit (.5); attend call with Debtors' counsel re same (.5).	1.00
09/20/19	JLS	015 Review and respond to correspondence re 507(b) appeal.	0.20
09/20/19	SLB	015 Communications with Z. Lanier re Second Lien Parties request for direct certification in connection with 507(b) appeal (.4); analyze issues re same (.6).	1.00
09/20/19	ZJC	015 Review and analyze case law cited in 507(b) opinion (4.5); review analysis of precedent re same (.3).	4.80
09/20/19	ZDL	015 Review 507(b) transcript and ruling (1.1); conduct research re 507(b) issues (3.2); review 507(b) pleadings (1.2); draft correspondence re preliminary responses to direct certification (1.7); communications with S. Brauner re same (.4).	7.60
09/20/19	RPT	015 Analyze Supreme Court decision in Rash in connection with appeals (.6); review transcript of Judge Drain's bench decision re 506(c) and 507(b) issues (.7); review research and analysis of Rash (.7).	2.00
09/20/19	SM	015 Review Bankruptcy Rules appellate docket for important deadlines and update case calendar.	1.60
09/21/19	RPT	015 Review background materials re 507(b) issues.	1.70
09/22/19	ZDL	015 Prepare for call re 507(b) issues with members of Akin litigation team.	0.60
09/23/19	ZJC	015 Review briefing and expert reports on 507(b) issue (3.7); review and comment on Debtors' draft motion to stay 506(c) appeal (.9).	4.60
09/23/19	RPT	015 Analyze record materials related to 507(b) and 506(c) appeals.	1.80
09/24/19	JLS	015 Attend call with Z. Chen, R. Tolentino, Z. Lanier and D. Park re 507(b)/506(c) appeal (partial).	0.50
09/24/19	ZJC	015 Attend call with R. Tolentino, J. Sorkin, Z. Lanier and D. Park re certification motion (.8); draft opposition to same (9.1).	9.90
09/24/19	ZDL	015 Prepare for (.7) and attend (.8) call with J. Sorkin, Z. Chen, R. Tolentino and D. Park re 507(b) appeal; conduct follow-up research re same (1.9).	3.40
09/24/19	DP	015 Analyze pleadings re 507(b) appeal in preparation for team call (1.0); participate on call with J. Sorkin, J. Chen, R. Tolentino, and Z. Lanier re 507(b) appeal issues (.8).	1.80
09/24/19	RPT	015 Analyze case law, briefs, and record materials related to 507(b) appeal and certification request (3.0); attend call with J. Chen, J. Sorkin, Z. Lanier and D. Park re certification motion (.8); review draft of opposition to certification motion (1.2).	5.00
09/25/19	JLS	015 Review correspondence and draft pleadings in connection with 507(b)/506(c) appeals.	0.40
09/25/19	SLB	015 Internal communications with J. Latov re stay of 506(c) appeal and related issues.	0.30
09/25/19	ZJC	015 Draft opposition to direct appeal certification motion (7.0); review updated draft of Debtors' motion to stay 506(c) appeal (.3); revise	7.90

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		joinder to same (.6).	
09/25/19	JAL	015 Draft stay motion and joinder in connection with 506(c) appeal (1.9); communications with S. Brauner re same (.3).	2.20
09/25/19	RPT	015 Review and revise draft of Committee's opposition to certification motion.	1.70
09/26/19	JLS	015 Review and revise joinder and motion to stay in connection with 506(c) appeal.	0.60
09/26/19	SLB	015 Review and revise joinder re stay of 506(c) appeal (1.0); communications with J. Latov re same (.4).	1.40
09/26/19	ZJC	015 Communications with Debtors' counsel re motion to stay 506(c) appeal.	0.60
09/26/19	JAL	015 Revise motion to stay and joinder in connection with 506(c) appeal (3.7); communications with S. Brauner re same (.4); conduct research in connection with same (1.2).	5.30
09/26/19	ZDL	015 Review draft opposition to 507(b) direct certification motion (.9); conduct follow-up research re same (1.9).	2.80
09/26/19	SM	015 Review draft pleading in connection with 507(b) appeal.	0.40
09/26/19	JES	015 Conduct research re 507(b)/506(c) appeal.	1.60
09/27/19	JLS	015 Review draft motion in connection with direct appeal of 507(b) ruling (.4); communications with S. Brauner re same (.2).	0.60
09/27/19	PCD	015 Review materials re 507(b) appeal and 506(c) motion to stay.	1.10
09/27/19	SLB	015 Communications with J. Sorkin re 507(b) and 506(c) appeals and related motions to stay (.2); review draft of the same (.7).	0.90
09/27/19	ZJC	015 Review Debtors' letter to district court re stay of 506(c) appeal (.2); review Debtors' request for extension of the deadline to file opposition to direct appeal certification motion (.1); revise opposition to direct appeal certification motion (1.2).	1.50
09/27/19	RPT	015 Review Debtors' motion for extension of time to respond to certification motion.	0.10
09/28/19	RPT	015 Review draft of opposition to certification motion in connection with 507(b) appeal.	1.50
09/30/19	SLB	015 Review and comment on 507(b) opposition brief re direct certification.	1.30
09/30/19	ZJC	015 Review bankruptcy procedural rules re appeals (.3); analyze case law re 507(b) valuation issues (2.1); revise opposition to Second Lien Holders' direct appeal certification motion (1.2); correspond with R. Tolentino re research in connection with 507(b) appeal (.2).	3.80
09/30/19	RPT	015 Review and comment on draft opposition to certification motion (1.7); correspond with Z. Chen re research in connection with same (.2).	1.90
09/04/19	DLC	016 Confer with S. Brauner re D&O lift stay motion (.1); draft proposed order re same (1.0).	1.10
09/06/19	SLB	016 Confer with D. Chapman re D&O lift stay motion (.1); analyze issues re same (.4); revise proposed language to draft order in connection with the same (.9).	1.40
09/08/19	JLS	016 Review and respond to correspondence from S. Brauner re proposed language in connection with order on D&O lift stay motion.	0.50
09/08/19	SLB	016 Correspondence with J. Sorkin re open issues in connection with D&O lift stay motion (.5); analyze issues re same (.4).	0.90
09/10/19	SLB	016 Communications with Weil re D&O lift stay motion and related issues.	0.40
09/17/19	PCD	016 Communications with Debtors re D&O lift stay motion.	0.20
09/17/19	SLB	016 Analyze issues re D&O lift stay motion (.7); communications with Weil re same (.3).	1.00
09/18/19	SLB	016 Communications with Weil re D&O lift stay motion (.5); analyze issues re same (.9).	1.40
09/19/19	SLB	016 Confer with J. Marcus re D&O Defendant lift stay motion and related issues (.3); analyze issues re same (.9); participate on call with Weil and S&C re same (.4).	1.60
09/20/19	SLB	016 Review stay relief stipulations (.4); communications with Weil re same (.2).	0.60

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09/06/19	JPk	018 Prepare summary of proposed settlement between Debtors and the Hoffman Estates School District regarding disputed tax refunds.	1.00
09/06/19	PCD	019 Review and respond to correspondence re retiree motion status and related matters.	0.20
09/24/19	PCD	019 Review retiree proposal in connection with 1114 motion.	0.40
09/24/19	SLB	019 Review correspondence from Debtors' counsel re Retiree Motion and analyze proposal in connection with the same.	0.30
09/24/19	ZDL	019 Review correspondence from Weil re retiree motion.	0.30
09/25/19	ISD	019 Analyze issues re retiree settlement (.4); confer with P. Dublin re same (.2).	0.60
09/25/19	PCD	019 Confer with I. Dizengoff re retiree settlement proposal.	0.20
09/25/19	ZDL	019 Review 1114 pleadings and updates re negotiations.	0.20
09/26/19	PCD	019 Participate on call with Debtors re 1114 motion (.4); follow-up re communications with Debtors re same (.2); review analysis re same (.4); confer with S. Brauner re same (.2).	1.20
09/26/19	SLB	019 Participate on call with Weil re settlement proposal for Retiree Committee (.4); follow-up communications with Weil re same (.2); review and revise proposal in connection with the same (.9); confer with P. Dublin re same (.2); analyze issues re same (.5).	2.20
09/26/19	ZDL	019 Prepare for (.1) and participate in call with Debtors re 1114 negotiations (.4).	0.50
09/27/19	ZDL	019 Review correspondence from Weil re retiree committee and related settlement issues.	0.40
09/01/19	SLB	022 Analyze open confirmation issues (.7); review drafts of Admin Settlement Term Sheet (.5).	1.20
09/02/19	PCD	022 Review updated administrative claim settlement proposal (.2); review deck re same (.4).	0.60
09/02/19	SLB	022 Review revised Admin Claims Settlement Term Sheet (.3); analyze open confirmation issues (.5).	0.80
09/03/19	PCD	022 Multiple communications with UCC professionals re administrative claim treatment in plan and analysis re same (1.0); confer with S. Brauner re same (.5); review latest solvency analysis in connection with same (.7).	2.20
09/03/19	DLC	022 Review revised FTI deck in connection with confirmation issues (.5); participate in call with FTI re same (.5); confer with Z. Lanier re same (.3); analyze open issues re same (.7).	2.00
09/03/19	SLB	022 Multiple communications with UCC professionals re open Plan and Trust issues (2.2); analyze open issues in connection with the same (3.5); analyze issues re voting results (.5); confer with P. Dublin re administrative claims issues in connection with Plan confirmation (.5).	6.70
09/03/19	ZDL	022 Attend call with FTI re Plan issues (.5); confer with D. Chapman re same (.3).	0.80
09/03/19	SM	022 Conduct research in connection with confirmation issues (2.5); prepare internal memorandum re same (.6).	3.10
09/04/19	JLS	022 Review and respond to correspondence re discovery in connection with confirmation.	1.10
09/04/19	PCD	022 Prepare for (.7) and participate on (1.0) call with UCC and Debtors' professionals re administrative creditor issues and related matters; review analyses re company cash position and administrative solvency (.7); review admin claims settlement term sheet (.4); multiple communications with UCC professionals re confirmation issues (.8).	3.60
09/04/19	DLC	022 Communications with FTI re plan confirmation issues.	0.30
09/04/19	SLB	022 Prepare for (.5) and participate on (1.0) call with Debtor and UCC professionals re next steps in connection with Plan process and Admin Creditors; multiple follow-up communications re the same with Debtor and UCC professionals (1.8); revise summary of the same (.3); analyze open issues re same and review research in connection with the same	8.60

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		(2.5); correspondence with Z. Lanier re Confirmation Brief (.5); analyze issues re same (1.5); communications with Weil re open confirmation issues and next steps (.5).	
09/04/19	LML	022 Review and analyze issues in connection with confirmation.	0.20
09/04/19	JPk	022 Analyze confirmation objections in preparation for depositions.	1.50
09/04/19	ZDL	022 Attend call with Weil re plan settlement discussions (1.0); follow-up communications with S. Brauner re same (.5); draft summary of call for Committee (.3).	1.80
09/04/19	SM	022 Revise confirmation objections chart (2.9) and circulate same to FR team members (.1); conduct research in connection with open plan issues (6.2) and prepare summary of findings re same (.8).	9.10
09/05/19	PCD	022 Review updated administrative claims analysis in connection with confirmation issues (.2); confer with S. Brauner re same (.4).	0.60
09/05/19	DLC	022 Confer with S. Brauner re confirmation issues.	0.50
09/05/19	SLB	022 Correspondence and calls with UCC professionals re open confirmation issues, including admin claims issues (2.5); analyze issues re same (1.9); confer with P. Dublin re same (.4); confer with D. Chapman re same (.5); multiple communications with Weil re open Plan and Trust issues (.8); review inserts to confirmation order (.5).	6.60
09/05/19	JPk	022 Prepare for upcoming depositions in connection with confirmation.	2.20
09/05/19	ZDL	022 Update and revise statement in support of confirmation (4.9); conduct research re same (.9).	5.80
09/05/19	SM	022 Review correspondence re admin claims in connection with open plan issues (.4); review and revise UCC confirmation statement (.9).	1.30
09/05/19	JES	022 Conduct research re administrative claims in connection with plan confirmation.	0.60
09/06/19	JLS	022 Analyze evidentiary issues in connection with confirmation and related admin claims settlement.	0.60
09/06/19	PCD	022 Calls with UCC and Debtors' professionals re administrative settlement proposal and related matters (1.6); confer with S. Brauner re same (.4); review administrative claims settlement materials re same (1.0); review and respond to correspondence from Weil re confirmation issues (.2).	3.20
09/06/19	SLB	022 Revise statement in support of confirmation (4.7); confer with P. Dublin re same (.4); analyze issues in connection with the same (2.1); correspond with UCC professionals re open confirmation issues (.8); participate on call with Weil re same (.5).	8.50
09/06/19	JAL	022 Revise internal documents re litigation scheduling and confirmation issues.	1.80
09/06/19	ZDL	022 Attend call with Weil re plan discussions (.5); revise confirmation statement (4.0).	4.50
09/07/19	JLS	022 Confer with counsel to debtors re evidentiary issues in connection with confirmation.	0.80
09/07/19	SLB	022 Review and revise confirmation statement (1.5); communications with Z. Lanier re the same (.2).	1.70
09/07/19	ZDL	022 Revise confirmation statement (1.7); communications with S. Brauner re same (.2).	1.90
09/08/19	PCD	022 Review and comment on confirmation statement.	0.70
09/08/19	DLC	022 Analyze evidentiary issues in connection with confirmation.	0.40
09/08/19	SLB	022 Continue to revise confirmation statement (3.9); communications with UCC and Debtor professionals re open confirmation issues and scheduling (.6).	4.50
09/08/19	SM	022 Review Second Lien Parties confirmation objections (.4); review revised UCC confirmation statement (.4).	0.80
09/09/19	JLS	022 Review and analyze issues in connection with confirmation (.5); prepare for depositions in connection with confirmation (1.0).	1.50
09/09/19	ISD	022 Review materials re administrative claims settlement (1.8); attend meeting with Debtors and admin claimants re same (1.5); analyze	5.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		administrative claim and trust issues (1.1); analyze confirmation objection issues (1.1).	
09/09/19	PCD	022 Review materials re confirmation in preparation for meeting with admin creditors (.8); attend meeting with administrative claimants (1.5); confer with I. Dizengoff re open plan issues and other updates (1.0); confer with S. Brauner re same (.5).	3.80
09/09/19	DK	022 Cite check statement in support of confirmation (3.4); draft table of authorities re same (1.0).	4.40
09/09/19	DLC	022 Review summary of WT confirmation objection in preparation for depositions.	0.50
09/09/19	SLB	022 Prepare for (1.0) and participate in (1.5) meeting with Debtors and Admin creditors; multiple communications with FTI re open confirmation issues (1.8); revise statement in support of confirmation (6.2); communications with counsel to admin. creditors re confirmation (.9).	11.50
09/09/19	JPK	022 Review confirmation objection in preparation for depositions.	2.50
09/09/19	ZDL	022 Revise confirmation statement (3.3); attend meeting at Weil re settlement discussions with admin creditors (1.5).	4.80
09/09/19	SM	022 Review and comment on UCC confirmation statement (1.2); communications with FR team members re same (.5).	1.70
09/10/19	DMZ	022 Analyze draft confirmation order.	0.70
09/10/19	ISD	022 Review and analyze confirmation issues (.6); calls with prospective board members re confirmation and related issues (.3); review updates from members of FR team re plan status and discussions with admin creditors (.6).	1.50
09/10/19	PCD	022 Communications with FR and litigation team members re confirmation order comments (.7); communications with FR team members re statement in support of confirmation and related issues (.8); communications with creditors re confirmation status (.4); communications with prospective trust board members re same (.3); communications with Debtors re same (.7).	2.90
09/10/19	DLC	022 Communications with litigation and FR team members re confirmation order (.4); multiple revisions to same (5.7); review legal research in connection with confirmation issues (.7); confer with J. Latov re same (.4); review Transier declaration re same (.4).	7.60
09/10/19	SLB	022 Review and revise confirmation order (3.8); multiple internal communications with members of FR and Lit teams re the same (.5); review and revise statement in support of confirmation (5.8); internal communications with members of FR team re same (.5); multiple communications with Weil re open confirmation issues (.9); communications with UCC professionals re same (1.7).	13.20
09/10/19	JAL	022 Conduct research re confirmation issues (4.2); confer with D. Chapman re same (.4).	4.60
09/10/19	ZDL	022 Revise confirmation statement (4.5); communications with members of FR team re same (.4); conduct research re same (.9); review draft declarations re confirmation (.9); review proposed settlement language re confirmation objections (.3); review revised Plan and confirmation order (.6).	7.60
09/10/19	ZDL	022 Respond to creditor inquiries re confirmation.	0.40
09/10/19	SM	022 Review correspondence from Akin FR team members re open confirmation issues.	0.30
09/10/19	JES	022 Conduct research re open confirmation issues (5.6); draft memorandum re same (2.1).	7.70
09/11/19	JLS	022 Review draft statement in connection with confirmation.	1.20
09/11/19	JLS	022 Review and revise draft settlement stipulation in connection with confirmation.	0.50
09/11/19	ISD	022 Review and comment on statement in support of confirmation (2.0);	4.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/11/19	PCD	022 review declaration drafts (.7); calls with creditors re confirmation timing and objections (.8); review confirmation order (.9). Review and comment on statement in support of confirmation (5.9); review draft declaration (.7); communications with S. Brauner re confirmation issues (.7); participate on call with UCC and Debtors professionals re same (.5); calls with creditors re confirmation timing and objections (.6); review and comment on confirmation order (1.7).	10.10
09/11/19	DLC	022 Revise confirmation order (.5); communications with Z. Lanier re same (.3); comment on Transier declaration in connection with confirmation (.7); review M-III declarations in connection with confirmation (.6).	2.10
09/11/19	SLB	022 Participate on call with UCC and Debtor professionals re next steps in connection with confirmation (.5); multiple communications with UCC professionals re same (.8); revise statement in support of confirmation (2.5); review and comment on confirmation order (1.9); communications with P. Dublin re same and open confirmation issues (.7); communications with Weil team re same (.6); analyze issues in connection with the same (.9); review declarations in support of confirmation (2.2); analyze research in connection with open confirmation issues (1.4).	11.50
09/11/19	JAL	022 Conduct research re open issues in connection with confirmation.	2.20
09/11/19	ZDL	022 Review settlements to confirmation objections (.4); revise confirmation order (1.5); review declarations in support of confirmation (2.9); revise confirmation statement (2.6); communications with D. Chapman re confirmation order (.3).	7.70
09/11/19	SM	022 Review confirmation settlement proposal.	0.70
09/12/19	JLS	022 Review draft pleadings and supporting documents in connection with confirmation.	0.80
09/12/19	DMZ	022 Review legal research in connection with confirmation.	0.40
09/12/19	ISD	022 Review and comment on confirmation statement (.8); confer with S. Brauner re same (.4); review and analyze Debtors' draft brief in support of confirmation (1.7).	2.90
09/12/19	PCD	022 Review and comment on confirmation statement (.9); communications with FR team members re same (.4); review Debtors' draft confirmation brief (1.1); review declarations in support of confirmation (.5).	2.90
09/12/19	DLC	022 Review research in connection with confirmation issues (.8); revise Transier declaration (.7) and circulate same to Weil (.2); review draft confirmation brief (.5).	2.20
09/12/19	SLB	022 Multiple communications with members of FR team re open confirmation issues and related statement in support (.7); review and revise statement in support of confirmation (1.0); communications with Weil re confirmation issues (.3).	2.00
09/12/19	ZDL	022 Analyze Debtors' confirmation brief (2.1); revise UCC confirmation statement (1.9); communications with FR team members re same (.4); review declarations re confirmation (.6); review latest solvency tracker in connection with confirmation issues (.3); review revised confirmation order (.4); correspondence with Weil re same (.1).	5.80
09/12/19	SM	022 Review and analyze Debtors' draft confirmation brief (1.0); conduct research re open confirmation issues (1.3).	2.30
09/12/19	JES	022 Conduct research re procedural issues in connection with confirmation (3.7); draft memorandum re same (2.1).	5.80
09/13/19	JLS	022 Review and revise draft confirmation brief (1.8); confer with D. Chapman re same (.2).	2.00
09/13/19	DMZ	022 Review revised confirmation order.	0.20
09/13/19	ISD	022 Review and comment on statement in support of confirmation (2.2); confer with P. Dublin re same (.2).	2.40
09/13/19	PCD	022 Review and revise statement in support of confirmation (2.3); confer with S. Brauner re same (.5); confer with I. Dizengoff re same (.2);	4.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		review filed pleadings in connection with confirmation (1.2).	
09/13/19	DLC	022 Confer with J. Sorkin re confirmation briefs (.2); review same (.5).	0.70
09/13/19	SLB	022 Finalize statement in support of confirmation and coordinate filing of the same (3.5); confer with P. Dublin re same (.5); review and revise confirmation order (1.5); communications with Weil re confirmation filings and related issues (.5); communications with UCC professionals re same (.3); participate on call with US Trustee re same (.3).	6.60
09/13/19	JAL	022 Review confirmation briefs and supporting declarations.	2.60
09/13/19	ZDL	022 Finalize confirmation statement.	1.90
09/13/19	SM	022 Review PBGC confirmation statement (.3); review Debtors' filed memorandum and related documents in support of confirmation (1.3).	1.60
09/13/19	SDL	022 File (.4) and serve (.1) UCC statement in support of confirmation.	0.50
09/14/19	JLS	022 Review and respond to correspondence re settlement discussions and discovery issues in connection with confirmation.	0.40
09/14/19	DLC	022 Confer with FTI re confirmation depositions.	0.30
09/14/19	SLB	022 Review correspondence from Weil re open confirmation issues (.1); communications with J. Kane re depositions in connection with confirmation (.5).	0.60
09/14/19	JPk	022 Correspond with S. Brauner re upcoming confirmation depositions.	0.50
09/15/19	JLS	022 Prepare for (1.3) and attend (5.0) deposition of Debtors' witnesses in connection with confirmation.	6.30
09/15/19	SLB	022 Attend depositions in connection with confirmation (5.0); follow-up communications with UCC professionals re same (.5).	5.50
09/15/19	ZDL	022 Review deposition transcripts of MIII declarants.	1.10
09/16/19	JLS	022 Analyze issues re testimony and evidence in connection with confirmation hearing (.6); confer with I. Dizengoff re strategy in connection with depositions and confirmation hearing (.3).	0.90
09/16/19	ISD	022 Analyze outstanding confirmation issues (1.8); confer with J. Sorkin re same and depositions (.3); confer with P. Dublin re administrative claims settlement (.4).	2.50
09/16/19	PCD	022 Review deposition transcripts from 9/14 and 9/15 depositions (5.5); review and comment on potential administrative creditor plan settlement term sheet (1.9); correspondence with UCC professionals re same (.3); confer with I. Dizengoff re same (.4); review confirmation objections (.7).	8.80
09/16/19	DLC	022 Review pleadings filed by admin creditors in connection with confirmation (1.0); prepare for depositions (.5); attend and participate in confirmation depositions (5.5).	7.00
09/16/19	SLB	022 Attend confirmation depositions (5.5); multiple communications with UCC professionals re open confirmation issues (1.3); communications with Weil re same (.5); review revised admin claims term sheet (.5); analyze admin claims in connection with the same and related plan issues (1.5).	9.30
09/16/19	JAL	022 Review confirmation briefs and statements.	1.50
09/16/19	ZDL	022 Correspondence with FTI re confirmation issues (.1); review deposition transcripts of confirmation declarants (1.7); review and revise confirmation objection summaries (.9); review revised admin claim settlement term sheet (.8); conduct research re confirmation issues (1.2).	4.70
09/16/19	SM	022 Compile administrative creditor objections to confirmation.	0.30
09/16/19	JES	022 Review revised admin claim settlement proposal.	0.30
09/17/19	JLS	022 Review and analyze open litigation issues in connection with confirmation (1.1); confer with D. Zensky re same (.2).	1.30
09/17/19	DMZ	022 Confer with J. Sorkin re open confirmation issues.	0.20
09/17/19	ISD	022 Correspond with Weil re D&O issues in connection with plan (1.0); review admin claims settlement issues in connection with same (1.5); confer with P. Dublin re next steps (.5).	3.00
09/17/19	PCD	022 Calls with UCC professionals re administrative settlement issues (.8);	5.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		confer with S. Brauner re same (.4); review admin. claims worksheet (.8); review deposition transcripts (2.6); participate on call with Debtors re admin claims (.3); confer with I. Dizengoff re next steps for same (.5).	
09/17/19	DLC	022 Communications with Weil re confirmation issues.	0.40
09/17/19	SLB	022 Participate on call with UCC professionals re admin claims and related confirmation issues (.8); follow-up communications with UCC professionals re same (.5); communications with Weil re open confirmation issues (.8); analyze issues re same (2.8); review and analyze conversion motion filed by admin creditors and related confirmation issues (1.8); confer with P. Dublin re same (.4).	7.10
09/17/19	ZDL	022 Review Mien Co motion to convert (.4); draft summary of same and circulate to Committee (.6); review opt out form for admin claims (.3); conduct research re confirmation issues (.6).	1.90
09/17/19	SM	022 Review administrative creditors' motion to convert cases to chapter 7 and related correspondence to Committee.	0.50
09/18/19	ISD	022 Review mediation motion (.7); confer with P. Dublin re confirmation issues (.2).	0.90
09/18/19	PCD	022 Review mediation motion (.6); confer with I. Dizengoff re same (.2).	0.80
09/18/19	SLB	022 Review preference claim analysis prepared by MIII in connection with open confirmation and Admin Claim issues (1.4); analyze legal issues in connection with confirmation (1.0); communications with UCC professionals re same (.4); participate on call with Debtor advisors re the same (.6); review Admin Creditors' Mediation Motion (.4); review and revise summary of the same (.4); confer with Z. Lanier re same (.2).	4.40
09/18/19	ZDL	022 Revise admin creditors opt-out form (.9); attend call with Weil and MIII re admin claim settlement discussions (.6); draft summary correspondence re same (.4); review Mien Co motion for mediation (.4); confer with S. Brauner re same (.2).	2.50
09/19/19	PCD	022 Participate on call with Debtors re admin mediation motion (.4); follow-up communications with S. Brauner re same (.2); analyze open issues re confirmation (.7).	1.30
09/19/19	DLC	022 Participate in call with Debtors re admin claims issues.	0.40
09/19/19	SLB	022 Participate on call with Akin and Weil teams re Admin Creditors' Mediation Motion and related issues (.4); multiple follow-up communications with members of Weil team re same (.6); communications with P. Dublin re same (.2); analyze open issues in connection Administrative Claims and related confirmation issues (2.5); communications with UCC professionals re same (.4); analyze latest solvency tracker (.2); review analysis of claims in connection with the same (.5); communications with FTI re same (.4).	5.20
09/19/19	ZDL	022 Draft outline and response to mediation motion (1.5); review ESL supplemental confirmation objection (.7); draft summary of same and circulate to Committee (.9); review latest solvency tracker in connection with confirmation issues (.6).	3.70
09/19/19	SM	022 Review ESL and Transform supplemental confirmation response and related correspondence (.7); revise confirmation objections chart per same (.8).	1.50
09/19/19	JES	022 Calls with creditors re confirmation hearing and related issues.	0.80
09/20/19	ISD	022 Review ESL supplemental response re confirmation (.4); analyze confirmation issues (.9); confer with P. Dublin re same (.5).	1.80
09/20/19	PCD	022 Review ESL supplemental confirmation response (.7); confer with I. Dizengoff re same (.5).	1.20
09/20/19	PCD	022 Call with S. Brauner re open plan issues (.3); analyze administrative claims opt-out program (.3).	0.60
09/20/19	SLB	022 Multiple communications with UCC professionals re open confirmation issues and Admin Claims (.9); analyze issues re same (1.9); review schedules of claims in connection with same (.4); confer with P. Dublin	3.50

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
		re confirmation (.3).	
09/20/19	ZDL	022 Revise admin opt out form.	0.70
09/21/19	SLB	022 Review correspondence among Debtor and UCC professionals re open confirmation issues and proposed Admin Claims Settlement.	0.60
09/22/19	JLS	022 Review correspondence re settlement in connection with confirmation.	0.30
09/22/19	PCD	022 Correspondence with Weil re administrative settlement structure and related issues (.3); analyze Wander term sheet (.4).	0.70
09/22/19	SLB	022 Review and analyze correspondence between Debtor, Committee and Admin Creditor professionals re open confirmation and settlement issues (.3); review term sheet from D. Wander (.4).	0.70
09/22/19	ZDL	022 Prepare for in person negotiations re Plan and admin claims settlement (.9); review claim schedules and preference analyses in connection with same (.4); review correspondence re same (.3).	1.60
09/23/19	JLS	022 Analyze admin. claims issues in connection with confirmation proceedings.	1.00
09/23/19	ISD	022 Call with P. Dublin re same and other confirmation issues (.6); review draft term sheet (1.6); analyze other open confirmation issues (1.4).	3.60
09/23/19	PCD	022 Participate in meeting at Weil with admins re potential settlement (3.6); follow-up with Weil re same (.6); review revised draft term sheet (.4); call with I. Dizengoff re settlement and other confirmation issues (.6).	5.20
09/23/19	SLB	022 Review Admin Claims analysis in connection with open confirmation issues (.3); review correspondence from Debtor and UCC professionals re open confirmation issues and potential Admin Claims settlement (.7).	1.00
09/23/19	ZDL	022 Prepare for (1.5) and participate in (3.6) meeting with Weil and ad hoc admin group re Plan and settlement discussions; review term sheet for same (.9); revise same (1.1); confer with UCC professionals re same (.4).	7.50
09/24/19	ISD	022 Review and comment on administrative claims term sheet.	1.00
09/24/19	PCD	022 Review and comment on administrative claims settlement term sheet (.8); confer with Z. Lanier re same (.3); review updated claim analysis (.6); confer with J. Szydlo re same (.2).	1.90
09/24/19	SLB	022 Review correspondence among Debtor, Committee and Admin Creditor professionals re open confirmation issue and potential settlement (.8); review term sheet drafts in connection with the same (1.0).	1.80
09/24/19	ZDL	022 Revise admin claims settlement term sheet (1.1); review multiple drafts of same (.2); confer with P. Dublin re same (.3); communications with Debtors and UCC professionals re same (.8); analyze issues re same (.5).	2.90
09/24/19	SM	022 Review and analyze revised administrative claims term sheet.	1.10
09/24/19	JES	022 Compile and review pleadings filed in connection with certain administrative claims (.6); review draft settlement term sheet (.6) confer with P. Dublin re same (.2).	1.40
09/25/19	ISD	022 Analyze open administrative claims settlement issues.	1.50
09/25/19	PCD	022 Review and comment on memo to Committee re confirmation.	0.60
09/25/19	SLB	022 Review communications among Debtor, Committee and Admin Creditor professionals re open confirmation issues and potential settlement (1.0); analyze draft term sheets in connection with the same (.8); correspondence with Z. Lanier re open confirmation issues (.6).	2.40
09/25/19	LML	022 Review and analyze updates regarding status of admin claims settlement (.2); review and analyze background materials in preparation for upcoming Confirmation Hearing (.4).	0.60
09/25/19	JPK	022 Prepare documents for confirmation hearing.	0.70
09/25/19	ZDL	022 Review multiple drafts of admin. claims settlement term sheet (1.8); revise same (.9); correspondence with Debtors re same (.3); communications with S. Brauner re settlement (.6); draft correspondence to UCC re admin. claims settlement updates (1.2).	4.80
09/25/19	SM	022 Revise confirmation objections chart.	0.70
09/26/19	ISD	022 Review plan objection issues and analyze next steps.	2.20

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/26/19	PCD	022 Review and comment on administrative claims settlement documents (1.2); communications with S. Brauner re same (.6).	1.80
09/26/19	SLB	022 Multiple communications with Debtor and Committee professionals re open confirmation issues and potential Admin Claims Settlement (1.9); analyze issues re same (2.0); communications with P. Dublin re same (.6).	4.50
09/26/19	ZDL	022 Review draft of notices and forms re admin settlement (.5); communications with J. Szydlo re same (.8); review revised term sheet drafts (.8); review correspondence re admin settlement (.4).	2.50
09/26/19	JES	022 Review and analyze recently filed pleadings re plan issues and administrative claims (.3); communications with Z. Lanier re admin. claims settlement forms (.8).	1.10
09/27/19	PCD	022 Calls with creditors re plan status and related matters (.8); multiple communications with UCC professionals re plan issues (1.5); confer with S. Brauner re same (.4); review and analyze comments to term sheet (.7).	3.40
09/27/19	SLB	022 Multiple communications with Debtor and UCC professionals re open confirmation issues and potential Admin Claims Settlement (1.5); confer with P. Dublin re same (.4); analyze issues re same (1.5); review notice of admin claims amounts (.3); review draft term sheet (.7).	4.40
09/27/19	JPK	022 Review deposition transcript of William Murphy.	1.50
09/27/19	ZDL	022 Call with M. Eisler re admin claims term sheet and other confirmation issues (.6); review revised term sheet drafts (1.0); review correspondence re same (.4); analyze open confirmation and plan issues (.5).	2.50
09/27/19	JES	022 Analyze recently filed pleadings re confirmation (.5); draft summary of objections for circulation to FR team (1.4).	1.90
09/28/19	PCD	022 Review documents re administrative claims settlement (.4); communications with S. Brauner re same (.4).	0.80
09/28/19	SLB	022 Confer with Weil re Admin Claims Settlement and next steps (.4); communications with P. Dublin re same (.4); review draft notice of admin claims (.3).	1.10
09/29/19	JLS	022 Review and analyze correspondence and issues in connection with confirmation and proposed settlement.	0.50
09/29/19	PCD	022 Review and comment on revised admin settlement documents (.9); correspondence with S. Brauner re same (.2).	1.10
09/29/19	SLB	022 Prepare summary of proposed Admin Claims Settlement for Committee (1.2); correspondence with P. Dublin re same (.2); review and revise Admin Claims Notice (.7); correspondence with Weil re same (.3).	2.40
09/29/19	LML	022 Review and analyze updates re admin claims settlement (.2); review and analyze background materials in connection with confirmation (.6).	0.80
09/29/19	ZDL	022 Review correspondence and revised documents re admin claim settlement and confirmation.	0.80
09/30/19	JLS	022 Review and analyze correspondence and issues in connection with confirmation.	0.70
09/30/19	PCD	022 Review and comment on revised admin claims settlement.	2.10
09/30/19	SLB	022 Review revised drafts of Admin Claims Settlement term sheet and related notice re Admin Claims (1.2); analyze issues re same (1.0); multiple communications with Debtor and UCC professionals re same and open confirmation issues (1.8); review correspondence from Foley re same (.5); review Mein Co supplemental confirmation objection (.5).	5.00
09/30/19	JPK	022 Review and analyze confirmation-related deposition transcripts (3.0); conduct research re confirmation issues (3.0).	6.00
09/30/19	ZDL	022 Correspondence with Foley and Weil re admin claims settlement (.6); review revised term sheet and notices re same (1.1); analyze open confirmation issues (.4); review revised plan (1.0).	3.10
09/03/19	JLS	023 Analyze issues re remaining APA disputes.	0.40

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<u>Date</u>	<u>Tkpr</u>	<u>Task</u>	<u>Hours</u>
09/03/19	PCD	023 Communications with S. Brauner re APA disputes and related matters (.4); communications with Z. Lanier re same (.1).	0.50
09/03/19	SLB	023 Communications with P. Dublin re open issues in connection with APA disputes.	0.40
09/03/19	JPk	023 Prepare internal summary of remaining disputes related to the asset purchase agreement.	1.50
09/03/19	ZDL	023 Review terms of APA (.6); communications with P. Dublin re same (.2).	0.80
09/04/19	JLS	023 Communications with L. Lawrence re APA disputes.	0.20
09/04/19	LML	023 Communications with J. Sorkin re status of APA dispute.	0.20
09/05/19	ZDL	023 Review research re APA issues (1.1); draft summary correspondence to Committee re same (1.0).	2.10
09/06/19	JLS	023 Review briefing in connection with APA disputes between debtors and Transform.	0.50
09/06/19	PCD	023 Review Transform APA brief.	1.30
09/06/19	JPk	023 Review Transform's reply memorandum of law in further support of the Transform adversary complaint.	1.30
09/06/19	RPT	023 Review Transform APA filings.	1.50
09/06/19	SM	023 Review Transform APA filings.	1.00
09/06/19	JES	023 Review recently filed pleadings re APA disputes.	1.80
09/09/19	JLS	023 Review and analyze issues in connection with APA disputes (.8); confer with counsel to debtors re hearing on APA disputes (.3).	1.10
09/09/19	JPk	023 Prepare summary of Transform's reply re remaining APA disputes.	1.60
09/09/19	ZDL	023 Review APA briefs.	0.60
09/10/19	LML	023 Confer with members of litigation team regarding upcoming hearing on APA disputes (.2); review and analyze background materials regarding same (.7).	0.90
09/10/19	JPk	023 Prepare summary of remaining disputes regarding the APA.	5.10
09/11/19	PCD	023 Review adversary complaint re breach of APA.	0.60
09/11/19	JPk	023 Prepare for hearing on remaining APA disputes.	3.70
09/11/19	ZDL	023 Review APA briefing.	0.60
09/12/19	SM	023 Review and analyze documents in connection with ongoing APA dispute.	2.40
09/17/19	PCD	023 Review Transform APA adversary complaint.	0.50
09/17/19	JPk	023 Prepare summary of Transform adversary complaint against Debtors alleging a breach of the APA.	3.60
09/17/19	ZDL	023 Review Transform complaint re real property APA issues.	0.30
09/18/19	JLS	023 Analyze issues re remaining APA disputes.	0.70
09/18/19	SLB	023 Review and revise summary re Transform adversary proceeding in connection with APA disputes (.5); send the same to the Committee (.1).	0.60
09/18/19	JPk	023 Summarize Transform complaint against Debtors alleging a breach of the APA.	0.50
09/18/19	ZDL	023 Review summary of new Transform APA complaint re title delivery.	0.40
09/18/19	JES	023 Summarize recently filed pleadings in connection with APA disputes and ESL adversary complaint.	0.60
09/26/19	SLB	023 Confer with FTI re assumption of contracts under APA.	0.50
09/12/19	PCD	025 Travel to (total travel time = 2.0) and from (total travel time = .8) Court.	1.40
09/12/19	SLB	025 Travel to (total travel time = 1.0 hours) and from (total travel time = 1.2 hours) hearing in White Plains.	1.10
09/12/19	JPk	025 Travel to (1.0) and from (1.5) APA hearing.	1.20
09/23/19	ZDL	025 Travel to (total travel time = .3) and from (total travel time = .3) Weil.	0.30
Total Hours			1423.30

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
J L SORKIN	39.00 at	\$1120.00 =	\$43,680.00
D M ZENSKY	32.30 at	\$1305.00 =	\$42,151.50

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<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
I S DIZENGOFF	39.10	at	\$1550.00	=	\$60,605.00
A QURESHI	6.30	at	\$1475.00	=	\$9,292.50
P C DUBLIN	103.40	at	\$1475.00	=	\$152,515.00
L M LAWRENCE	17.70	at	\$1020.00	=	\$18,054.00
Z CHEN	48.20	at	\$925.00	=	\$44,585.00
D J WINDSCHEFFEL	17.40	at	\$905.00	=	\$15,747.00
D L CHAPMAN	62.60	at	\$980.00	=	\$61,348.00
R TIZRAVESH	21.40	at	\$905.00	=	\$19,367.00
C N MATHESON	10.50	at	\$885.00	=	\$9,292.50
S L BRAUNER	196.10	at	\$1125.00	=	\$220,612.50
R P TOLENTINO	21.20	at	\$840.00	=	\$17,808.00
S SHARAD	33.70	at	\$815.00	=	\$27,465.50
J P KANE	62.80	at	\$770.00	=	\$48,356.00
E B MAIZEL	42.90	at	\$690.00	=	\$29,601.00
J A LATOV	108.20	at	\$760.00	=	\$82,232.00
Z D LANIER	139.10	at	\$760.00	=	\$105,716.00
S M NOLAN	12.80	at	\$630.00	=	\$8,064.00
D S PARK	18.60	at	\$690.00	=	\$12,834.00
J R KULIKOWSKI	64.30	at	\$540.00	=	\$34,722.00
P J GLACKIN	33.70	at	\$540.00	=	\$18,198.00
S MAHKAMOVA	54.50	at	\$560.00	=	\$30,520.00
J E SZYDLO	77.00	at	\$560.00	=	\$43,120.00
D J BADINI	5.60	at	\$690.00	=	\$3,864.00
R J COLLINS	127.40	at	\$455.00	=	\$57,967.00
D KRASA-BERSTELL	4.40	at	\$395.00	=	\$1,738.00
B M WALLS	5.70	at	\$205.00	=	\$1,168.50
S D LEVY	11.10	at	\$235.00	=	\$2,608.50
M H GINSBORG	6.30	at	\$265.00	=	\$1,669.50

Current Fees

\$1,224,902.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$1,438.57
Computerized Legal Research - Westlaw - in contract 30% discount	\$13,558.42
Prof Fees - Consultant Fees	\$17,623.75
Document Retrieval	\$193.00
Dues - Miscellaneous Dues	\$25.00
Duplication - Off Site	\$1,406.67
Duplication - In House	\$1,139.90
Filing Fees	\$1,000.00
Miscellaneous	\$5.00
Meals - Overtime	\$74.47
Meals - Business	\$10.13
Meals (100%)	\$1,354.88
Recruiting - Miscellaneous	\$1,350.00
Transcripts	\$5,515.62
Travel - Airfare	\$611.30
Travel - Ground Transportation	\$969.52
Travel - Lodging (Hotel, Apt, Other)	\$517.22
Travel - Parking	\$31.64
Local Transportation - Overtime	\$498.12

Exhibit D

Disbursement Summary

DISBURSEMENT SUMMARY

Disbursement Activity	Amount (\$)
Computerized Legal Research – Lexis – in contract 30% discount	1,438.57
Computerized Legal Research – Westlaw – in contract 30% discount	13,558.42
Professional Fees - Consultant Fees	17,623.75
Document Retrieval	193.00
Dues - Miscellaneous Dues	25.00
Duplication – Off Site	1,406.67
Duplication – In House	1,139.90
Filing Fees	1,000.00
Miscellaneous	5.00
Meals - Overtime	74.47
Meals - Business	10.13
Meals (100%)	1,354.88
Recruiting – Miscellaneous	1,350.00
Transcripts	5,515.62
Travel – Airfare	611.30
Travel – Ground Transportation	969.52
Travel - Lodging (Hotel, Apt, Other)	517.22
Travel - Parking	31.64
Local Transportation – Overtime	498.12
TOTAL:	47,323.21

Exhibit E

Itemized Disbursements

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<u>Timekeeper</u>	<u>Hours</u>		<u>Rate</u>		<u>Value</u>
I S DIZENGOFF	39.10	at	\$1550.00	=	\$60,605.00
A QURESHI	6.30	at	\$1475.00	=	\$9,292.50
P C DUBLIN	103.40	at	\$1475.00	=	\$152,515.00
L M LAWRENCE	17.70	at	\$1020.00	=	\$18,054.00
Z CHEN	48.20	at	\$925.00	=	\$44,585.00
D J WINDSCHEFFEL	17.40	at	\$905.00	=	\$15,747.00
D L CHAPMAN	62.60	at	\$980.00	=	\$61,348.00
R TIZRAVESH	21.40	at	\$905.00	=	\$19,367.00
C N MATHESON	10.50	at	\$885.00	=	\$9,292.50
S L BRAUNER	196.10	at	\$1125.00	=	\$220,612.50
R P TOLENTINO	21.20	at	\$840.00	=	\$17,808.00
S SHARAD	33.70	at	\$815.00	=	\$27,465.50
J P KANE	62.80	at	\$770.00	=	\$48,356.00
E B MAIZEL	42.90	at	\$690.00	=	\$29,601.00
J A LATOV	108.20	at	\$760.00	=	\$82,232.00
Z D LANIER	139.10	at	\$760.00	=	\$105,716.00
S M NOLAN	12.80	at	\$630.00	=	\$8,064.00
D S PARK	18.60	at	\$690.00	=	\$12,834.00
J R KULIKOWSKI	64.30	at	\$540.00	=	\$34,722.00
P J GLACKIN	33.70	at	\$540.00	=	\$18,198.00
S MAHKAMOVA	54.50	at	\$560.00	=	\$30,520.00
J E SZYDLO	77.00	at	\$560.00	=	\$43,120.00
D J BADINI	5.60	at	\$690.00	=	\$3,864.00
R J COLLINS	127.40	at	\$455.00	=	\$57,967.00
D KRASA-BERSTELL	4.40	at	\$395.00	=	\$1,738.00
B M WALLS	5.70	at	\$205.00	=	\$1,168.50
S D LEVY	11.10	at	\$235.00	=	\$2,608.50
M H GINSBORG	6.30	at	\$265.00	=	\$1,669.50

Current Fees

\$1,224,902.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$1,438.57
Computerized Legal Research - Westlaw - in contract 30% discount	\$13,558.42
Prof Fees - Consultant Fees	\$17,623.75
Document Retrieval	\$193.00
Dues - Miscellaneous Dues	\$25.00
Duplication - Off Site	\$1,406.67
Duplication - In House	\$1,139.90
Filing Fees	\$1,000.00
Miscellaneous	\$5.00
Meals - Overtime	\$74.47
Meals - Business	\$10.13
Meals (100%)	\$1,354.88
Recruiting - Miscellaneous	\$1,350.00
Transcripts	\$5,515.62
Travel - Airfare	\$611.30
Travel - Ground Transportation	\$969.52
Travel - Lodging (Hotel, Apt, Other)	\$517.22
Travel - Parking	\$31.64
Local Transportation - Overtime	\$498.12

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Current Expenses		\$47,323.21
<u>Date</u>		<u>Value</u>
07/15/19	Duplication - Off Site VENDOR: L2 SERVICES, LLC INVOICE#: 2275 DATE: 7/15/2019 minibooks for Sophia Levy	\$686.46
09/03/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/3/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$563.38
09/03/19	Computerized Legal Research - Westlaw - in contract 30% discount User: Date: 9/3/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
09/03/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: MAHKAMOVA SHIRIN; Charge Type: DOC ACCESS; Quantity: 21.0	\$73.37
09/03/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: SZYDLO JOSEPH; Charge Type: ACCESS CHARGE; Quantity: 2.0	\$142.25
09/03/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3604725309102005 DATE: 9/10/2019 Working Late in Office Taxi/Car/etc, 09/03/19, Late car from office to home after conducting research regarding confirmation requirements., NYC Taxi Cab	\$27.36
09/03/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3183904 DATE: 9/8/2019 Jeff Jeffrey) Latov - Croton Reservoir Tavern - 9/3/2019 1	\$20.00
09/04/19	Duplication - In House Photocopy - User # 990100, NY, 1348 page(s)	\$134.80
09/04/19	Computerized Legal Research - Westlaw - in contract 30% discount User: Date: 9/4/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$426.83
09/04/19	Computerized Legal Research - Westlaw - in contract 30% discount User: BERNLOHR ELISE Date: 9/4/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$670.09
09/04/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: SZYDLO JOSEPH; Charge Type: ACCESS CHARGE; Quantity: 3.0	\$218.83

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09/04/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3601971109102005 DATE: 9/10/2019 Working Late in Office Taxi/Car/etc, 09/04/19, Cab home after working late., VTS JTL Management Inc.	\$13.56
09/04/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3604725309102005 DATE: 9/10/2019 Working Late in Office Taxi/Car/etc, 09/04/19, Late car from office to home after conducting research regarding confirmation requirements., NYC Taxi Cab	\$18.36
09/04/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3183904 DATE: 9/8/2019 Jeff Jeffrey) Latov - Asian 59 E 59th St) - 9/4/2019 1	\$20.00
09/05/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800667 DATE: 9/5/2019 09/05/0019	\$247.69
09/05/19	Duplication - In House Photocopy - User # 990100, NY, 6171 page(s)	\$617.10
09/05/19	Computerized Legal Research - Westlaw - in contract 30% discount User: Date: 9/5/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$213.42
09/05/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN INVOICE#: 3604655309101903 DATE: 9/10/2019 Working Late in Office Taxi/Car/etc, 09/05/19, Overtime taxi, Uber	\$60.21
09/05/19	Meals - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3601971109102005 DATE: 9/10/2019 All working late in office Meals, 09/05/19, Working dinner., Whole Foods Market, Sara Brauner	\$17.83
09/05/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3183904 DATE: 9/8/2019 Catering Akin Gump - Chopt Creative Salad Co. Times Square) - 9/5/2019 1	\$96.17
09/05/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3183904 DATE: 9/8/2019 Jeff Jeffrey) Latov - Croton Reservoir Tavern - 9/5/2019 1	\$20.00
09/05/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3183904 DATE: 9/8/2019 Dean Chapman - Natsumi - 9/5/2019 1	\$20.00

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09/06/19	Computerized Legal Research - Westlaw - in contract 30% discount User: Date: 9/6/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$320.12
09/06/19	Meals - Overtime VENDOR: SAURABH SHARAD INVOICE#: 3616725209131607 DATE: 9/13/2019 All working late in office Meals, 09/06/19, Dinner while working late., Parm, Saurabh Sharad	\$20.00
09/07/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/7/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$76.11
09/08/19	Meals - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019 All working late in office Meals, 09/08/19, Working meal on weekend., Whole Foods Market, Sara Brauner	\$16.64
09/08/19	Dues - Miscellaneous Dues VENDOR: ADRIA M. HICKS INVOICE#: 3724533910240004 DATE: 10/24/2019 Certificate of Good Standing, 09/08/19, Pro hac admission to SDNY, DC Bar	\$25.00
09/09/19	Recruiting - Miscellaneous VENDOR: H5 INVOICE#: INV-24043 DATE: 9/9/2019 Key Document Identification (Hrs.) Data Management (Hrs.)	\$1,350.00
09/09/19	Computerized Legal Research - Westlaw - in contract 30% discount User: KRASA-BERSTELL DAGMARA Date: 9/9/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$2,706.49
09/09/19	Computerized Legal Research - Westlaw - in contract 30% discount User: KULIKOWSKI JILLIAN Date: 9/9/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$882.01
09/09/19	Computerized Legal Research - Westlaw - in contract 30% discount User: BERNLOHR ELISE Date: 9/9/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
09/09/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 1.0	\$72.77
09/09/19	Travel - Ground Transportation VENDOR: PHILIP C. DUBLIN INVOICE#: 3634836809211501 DATE: 9/21/2019 Taxi/Car Service/Public Transport, 09/09/19, Uber car service from late evening meeting with Sears	\$154.82

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	administrative creditors at Weil's office, Uber Car Service	
09/09/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019	\$16.79
	Taxi/Car Service/Public Transport, 09/09/19, Cab from meeting at Weil back to office for Zach Lanier and Sara Brauner., Uber	
09/09/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019	\$16.56
	Working Late in Office Taxi/Car/etc, 09/09/19, Cab home after working late., NYC Taxi	
09/10/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN INVOICE#: 3616507009121408 DATE: 9/12/2019	\$31.36
	Working Late in Office Taxi/Car/etc, 09/10/19, Overtime taxi, Uber	
09/10/19	Computerized Legal Research - Westlaw - in contract 30% discount User: KRASA-BERSTELL DAGMARA Date: 9/10/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$187.95
09/10/19	Computerized Legal Research - Westlaw - in contract 30% discount User: LATOV JEFFREY Date: 9/10/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
09/10/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: SZYDLO JOSEPH; Charge Type: ACCESS CHARGE; Quantity: 3.0	\$218.32
09/10/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US LAW REVIEWS AND JOURNALS; Employee: SZYDLO JOSEPH; Charge Type: DOC ACCESS; Quantity: 2.0	\$81.88
09/10/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3187439 DATE: 9/15/2019 Dean Chapman - Tony's Di Napoli - 9/10/2019	\$20.00
09/10/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019	\$14.76
	Working Late in Office Taxi/Car/etc, 09/10/19, Cab home after working late., NYC Taxi	
09/11/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: GINSBORG MICHAEL; Charge Type: ACCESS	\$69.30

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09/11/19	CHARGE; Quantity: 1.0 Computerized Legal Research - Lexis - in contract 30% discount Service: US NEWS; Employee: GINSBORG MICHAEL; Charge Type: DOC ACCESS; Quantity: 1.0	\$2.21
09/11/19	Computerized Legal Research - Lexis - in contract 30% discount Service: US NEWS; Employee: GINSBORG MICHAEL; Charge Type: DOC ACCESS; Quantity: 2.0	\$4.42
09/11/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800668 DATE: 9/12/2019 09/11/0019	\$53.89
09/11/19	Local Transportation - Overtime VENDOR: PHILIP C. DUBLIN INVOICE#: 3630693609190002 DATE: 9/19/2019 Working Late in Office Taxi/Car/etc, 09/11/19, Late Uber Car Service from office to home relate work in office re Sears, Uber Car Service	\$140.19
09/11/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEAMLESS NORT; INVOICE#: 3187439; DATE: 9/15/2019 Sara Brauner - Abace Sushi 9th Ave) - 9/11/2019	\$88.56
09/11/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019 Working Late in Office Taxi/Car/etc, 09/11/19, Cab home after working late., NYC Taxi	\$15.96
09/11/19	Travel - Airfare VENDOR: LACY M. LAWRENCE INVOICE#: 3661668009302102 DATE: 9/30/2019 Airfare, 09/11/19, APA Dispute Hearing - New York	\$611.30
09/11/19	Travel - Ground Transportation VENDOR: LACY M. LAWRENCE INVOICE#: 3661668010031707 DATE: 10/3/2019 Taxi/Car Service/Public Transport, 09/11/19, APA Dispute Hearing - New York, Uber	\$49.54
09/12/19	Computerized Legal Research - Westlaw - in contract 30% discount User: LATOV JEFFREY Date: 9/12/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
09/12/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/12/2019 AcctNumber: 1000193694 ConnectTime:	\$1,522.22

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09/12/19	0.0 Computerized Legal Research - Westlaw - in contract 30% discount User: BERNLOHR ELISE Date: 9/12/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
09/12/19	Travel - Ground Transportation VENDOR: JOHN P. KANE INVOICE#: 3633607809232006 DATE: 9/23/2019 Taxi/Car Service/Public Transport, 09/12/19, Uber service from NYC to White Plains for a court hearing for client Sears, Uber	\$158.51
09/12/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019 Taxi/Car Service/Public Transport, 09/12/19, Cab to Court in White Plains for hearing., Uber	\$164.02
09/12/19	Miscellaneous VENDOR: LACY M. LAWRENCE INVOICE#: 3661668009301908 DATE: 9/30/2019 Hotel - Miscellaneous, 09/12/19, APA Dispute Hearing - New York, Parker New York	\$5.00
09/12/19	Travel - Ground Transportation VENDOR: LACY M. LAWRENCE INVOICE#: 3661668010031707 DATE: 10/3/2019 Taxi/Car Service/Public Transport, 09/12/19, APA Dispute Hearing - New York, Uber	\$162.48
09/12/19	Travel - Ground Transportation VENDOR: LACY M. LAWRENCE INVOICE#: 3661668010031707 DATE: 10/3/2019 Taxi/Car Service/Public Transport, 09/12/19, APA Dispute Hearing - New York, Uber	\$111.08
09/13/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/13/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$214.91
09/13/19	Travel - Parking VENDOR: LACY M. LAWRENCE INVOICE#: 3661668009301908 DATE: 9/30/2019 Parking, 09/13/19, APA Dispute Hearing - New York, FreedomParki	\$31.64
09/13/19	Travel - Lodging (Hotel, Apt, Other) VENDOR: LACY M. LAWRENCE INVOICE#: 3661668009302102 DATE: 9/30/2019 Hotel - Lodging, 09/13/19, APA Dispute Hearing - New York, Parker New York	\$517.22
09/13/19	Travel - Ground Transportation VENDOR: LACY M. LAWRENCE	\$49.70

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	INVOICE#: 3661668010031707 DATE: 10/3/2019 Taxi/Car Service/Public Transport, 09/13/19, APA Dispute Hearing - New York, Uber	
09/15/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER	\$26.37
	INVOICE#: 3615682409241906 DATE: 9/24/2019 Taxi/Car Service/Public Transport, 09/15/19, Cab to deposition at Weil., Uber	
09/15/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER	\$16.56
	INVOICE#: 3615682409241906 DATE: 9/24/2019 Taxi/Car Service/Public Transport, 09/15/19, Cab from deposition at Weil to home., Uber	
09/15/19	Travel - Ground Transportation VENDOR: JOSEPH L. SORKIN	\$22.80
	INVOICE#: 3616476209242202 DATE: 9/24/2019 Taxi/Car Service/Public Transport, 09/15/19, Taxi to Deposition, Uber	
09/15/19	Meals - Business VENDOR: JOSEPH L. SORKIN INVOICE#: 3647128009261806 DATE: 9/26/2019 Lunch, 09/15/19, Lunch re: Sears deposition, Starbucks, Joseph Sorkin	\$10.13
09/16/19	Local Transportation - Overtime VENDOR: DEAN L. CHAPMAN	\$50.85
	INVOICE#: 3628899909182208 DATE: 9/18/2019 Working Late in Office Taxi/Car/etc, 09/16/19, Overtime taxi, Uber	
09/16/19	Computerized Legal Research - Westlaw - in contract 30% discount User: KULIKOWSKI JILLIAN Date: 9/16/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$854.40
09/16/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/16/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$213.42
09/16/19	Computerized Legal Research - Westlaw - in contract 30% discount User: BERNLOHR ELISE Date: 9/16/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
09/16/19	Transcripts VENDOR: LEXITAS (tax ID 47-2852736) INVOICE#: 108994 DATE: 9/16/2019 Transcript Copy - Videotaped Testimony - WEEKEND - RUSH DELIVERY - Witness: William Murphy	\$4,493.14
09/16/19	Transcripts VENDOR: LEXITAS (tax	\$628.88

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	ID 47-2852736) INVOICE#: 108993 DATE: 9/16/2019 Transcript Copy - Videotaped Testimony - WEEKEND - RUSH DELIVERY - Witness: Brian Griffith	
09/16/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019 Taxi/Car Service/Public Transport, 09/16/19, Cab for D. Chapman and S. Brauner from office to Weil for deposition., Uber	\$20.21
09/16/19	Travel - Ground Transportation VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019 Taxi/Car Service/Public Transport, 09/16/19, Cab for D. Chapman and S. Brauner from deposition at Weil to office., Uber	\$16.64
09/16/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019 Working Late in Office Taxi/Car/etc, 09/16/19, Cab home after working late., Uber	\$16.29
09/16/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 15.0	\$48.07
09/16/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: SZYDLO JOSEPH; Charge Type: ACCESS CHARGE; Quantity: 1.0	\$72.50
09/16/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3188505 DATE: 9/22/2019 Dean Chapman - Arno - 9/16/2019	\$20.00
09/16/19	Transcripts VENDOR: VERITEXT INVOICE#: NY3948397 DATE: 9/16/2019 Transcriber fee for transcript from September 12, 2019 hearing.	\$367.20
09/17/19	Computerized Legal Research - Westlaw - in contract 30% discount User: GLACKIN PATRICK Date: 9/17/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$76.11
09/17/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/17/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$26.87
09/17/19	Computerized Legal Research - Lexis - in	\$72.50

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	contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 1.0	
09/17/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3188505 DATE: 9/22/2019 Lunch meeting for J. Kulikowski, J. Sorkin, E. Maizel, R. Collins, D. Chapman, S. Nolan, S. Sharad, D. Zensky and B. Walls - Lenwich 48th Street) - 9/17/2019	\$133.19
09/17/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3188505 DATE: 9/22/2019 Jeff Jeffrey) Latov - Croton Reservoir Tavern - 9/17/2019	\$20.00
09/17/19	Duplication - Off Site VENDOR: L2 SERVICES, LLC INVOICE#: 2904 DATE: 9/17/2019 minibooks for Sophia Levy	\$720.21
09/17/19	Local Transportation - Overtime VENDOR: JOSEPH E. SZYDLO INVOICE#: 3740988811012001 DATE: 11/1/2019 Working Late in Office Taxi/Car/etc, 09/17/19, Late cab from OBP to home after working on various research projects, NYC Taxi Cab	\$28.56
09/18/19	Duplication - In House Photocopy - User # 990100, NY, 3412 page(s)	\$341.20
09/18/19	Meals - Overtime VENDOR: ELISE BERNLOHR MAIZEL INVOICE#: 3635012109211401 DATE: 9/21/2019 All working late in office Meals, 09/18/19, Overtime supper, Seamless, Elise Maizel	\$20.00
09/18/19	Local Transportation - Overtime VENDOR: SARA L. BRAUNER INVOICE#: 3615682409241906 DATE: 9/24/2019 Working Late in Office Taxi/Car/etc, 09/18/19, Cab home after working late., NYC Taxi	\$14.15
09/18/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 3.0	\$217.51
09/18/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3188505 DATE: 9/22/2019 Saurabh Sharad - Mala Project W 46th St) - 9/18/2019	\$20.00
09/18/19	Local Transportation - Overtime VENDOR: ELISE BERNLOHR MAIZEL INVOICE#: 3635730910011602 DATE: 10/1/2019	\$49.95

SEARS CREDITORS COMMITTEE
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	Working Late in Office Taxi/Car/etc, 09/18/19, Taxi home after working overtime, NYC Taxi	
09/19/19	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 3636582009192103 DATE: 9/19/2019 Filing Fees, 09/19/19, Pro Hac Vice Motions / Julius Chen, NY Southern District Court	\$200.00
09/19/19	Document Retrieval VENDOR: LINDAYHL CORP DBA/ATTORNEY'S SERVICE BUR INVOICE#: 51876 DATE: 9/19/2019 Document retrieval (Attorney Admissions Office, Albany) (Certificate of Good Standing) (Erica Holland)	\$96.50
09/19/19	Document Retrieval VENDOR: LINDAYHL CORP DBA/ATTORNEY'S SERVICE BUR INVOICE#: 51865 DATE: 9/19/2019 Document retrieval (Attorney Admissions Office, Albany) (Certificate of Good Standing) (Julius Chen)	\$96.50
09/19/19	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN JULIUS Date: 9/19/2019 AcctNumber: 1000532285 ConnectTime: 0.0	\$685.76
09/19/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800669 DATE: 9/19/2019 09/19/0019	\$247.69
09/19/19	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 3636582009241702 DATE: 9/24/2019 Filing Fees, 09/19/19, Pro Hac Vice Motions / Julius Chen, NY Southern District Court	\$200.00
09/19/19	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 3636582009241702 DATE: 9/24/2019 Filing Fees, 09/19/19, Pro Hac Vice Motions / Julius Chen, NY Southern District Court	\$200.00
09/19/19	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 3636582009241702 DATE: 9/24/2019 Filing Fees, 09/19/19, Pro Hac Vice Motions / Julius Chen, NY Southern District Court	\$200.00
09/19/19	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 3636582009241702 DATE: 9/24/2019 Filing Fees, 09/19/19, Pro Hac Vice Motions / Julius Chen, NY Southern District Court	\$200.00
09/20/19	Computerized Legal Research - Westlaw - in contract 30% discount User: LATOV	\$134.32

SEARS CREDITORS COMMITTEE
Bill Number: 1860811

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	JEFFREY Date: 9/20/2019 AcctNumber: 1000193694 ConnectTime: 0.0	
09/20/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/20/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
09/20/19	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN JULIUS Date: 9/20/2019 AcctNumber: 1000532285 ConnectTime: 0.0	\$213.42
09/20/19	Transcripts VENDOR: VERITEXT INVOICE#: NY3955963 DATE: 9/20/2019 Transcriber fee for transcript of September 18, 2019 hearing.	\$26.40
09/22/19	Prof Fees - Consultant Fees VENDOR: SOLOMON PAGE GROUP LLC INVOICE#: 0637889-2 DATE: 9/22/2019	\$9,401.25
09/22/19	Sears Project - Consultant fees Prof Fees - Consultant Fees VENDOR: SOLOMON PAGE GROUP LLC INVOICE#: 0637889-1 DATE: 9/22/2019	\$8,222.50
09/23/19	Sears Project - Consultant fees Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/23/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$76.11
09/23/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3191616 DATE: 9/29/2019 Jeff Jeffrey) Latov - Croton Reservoir Tavern - 9/23/2019	\$20.00
09/24/19	Computerized Legal Research - Westlaw - in contract 30% discount User: LATOV JEFFREY Date: 9/24/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$106.71
09/24/19	Computerized Legal Research - Westlaw - in contract 30% discount User: PARK DANIEL S Date: 9/24/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$304.44
09/24/19	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN JULIUS Date: 9/24/2019 AcctNumber: 1000532285 ConnectTime: 0.0	\$213.42
09/24/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 1.0	\$72.32
09/24/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3191616 DATE: 9/29/2019 Jeff Jeffrey) Latov - Mulberry & Vine E	\$20.00

SEARS CREDITORS COMMITTEE
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09/25/19	44th St) - 9/24/2019 Duplication - In House Photocopy - Walls, Bennett, NY, 78 page(s)	\$7.80
09/25/19	Duplication - In House Photocopy - User # 990100, NY, 390 page(s)	\$39.00
09/25/19	Computerized Legal Research - Westlaw - in contract 30% discount User: PARK DANIEL S Date: 9/25/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$929.76
09/25/19	Computerized Legal Research - Westlaw - in contract 30% discount User: BERNLOHR ELISE Date: 9/25/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$426.83
09/25/19	Computerized Legal Research - Lexis - in contract 30% discount Service: LEXIS ADVANCE; Employee: NOLAN SEAN; Charge Type: ACCESS CHARGE; Quantity: 1.0	\$72.32
09/25/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3191616 DATE: 9/29/2019 John Kane - Dig Inn 275 Madison - 9/25/2019	\$20.00
09/26/19	Meals (100%) VENDOR: RESTAURANT ASSOCIATES INC INVOICE#: 2033800671 DATE: 9/26/2019 09/26/0019	\$247.69
09/27/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/27/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$80.59
09/27/19	Meals (100%) VENDOR: GRUBHUB HOLDINGS INC F/K/A SEA/DC upload INVOICE#: 3191616 DATE: 9/29/2019 Saurabh Sharad - Mala Project W 46th St) - 9/27/2019	\$20.00
09/30/19	Computerized Legal Research - Westlaw - in contract 30% discount User: SHARAD SAURABH Date: 9/30/2019 AcctNumber: 1000193694 ConnectTime: 0.0	\$258.93
09/30/19	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN JULIUS Date: 9/30/2019 AcctNumber: 1000532285 ConnectTime: 0.0	\$426.83
Current Expenses		<hr/> \$47,323.21
Total Amount of This Invoice		\$1,272,225.21
Prior Balance Due		<hr/> \$561,669.40

SEARS CREDITORS COMMITTEE
Bill Number: 1860811

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Total Balance Due Upon Receipt

\$1,833,894.61



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260 Madison Avenue
New York NY 10016

(212) 403 6100
solomonpage.com

INVOICE

DUE UPON RECEIPT

TO

ATTN: Ira Dizengoff
Akin Gump
One Bryant Park
New York, NY 10016

INVOICE # 0637889_2

INVOICE DATE 09/22/2019

CLIENT # AKINGUM1207

PO#	Project	Consultant	Week Ending	Pay Type	Units Worked	Unit Rate	Amount
700502.0001	Sears	Rush, Robert	09/22/2019	Regular Time	29.25	\$100.00	\$2,925.00
700502.0001	Sears	Smith, Colin M.	09/22/2019	Regular Time	30.00	\$55.00	\$1,650.00
700502.0001	Sears	Torres, William R.	09/22/2019	Regular Time	30.00	\$55.00	\$1,650.00
700502.0001	Sears	Von Blasingame, Kara M.	09/22/2019	Regular Time	27.75	\$55.00	\$1,526.25
700502.0001	Sears	Young, Jason	09/22/2019	Regular Time	30.00	\$55.00	\$1,650.00

TOTAL AMOUNT DUE

\$9,401.25

REMIT PAYMENT TO:

Solomon Page Group LLC
PO BOX 75314
Chicago, IL 60675-5314

Please include a copy of your remittance
with all payments and/or send to
accountsreceivable@solomonpage.com

Contact Us at:
solomonpageinvoicing@solomonpage.com

Bank Information

BANK NAME	Sterling National Bank
ADDRESS	New York, NY
ABA #	026007773
ACCOUNT NAME	Solomon Page Group LLC
ACCOUNT	3852541636

THANK YOU FOR YOUR BUSINESS

Job: Project Manager (207-0000057584)
Temporary: Rush, Robert (207-RUSH-R)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/23/2019 12:06 PM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	9.25	\$0.00	12:00 PM	5:00 PM	5:30 PM	9:45 PM	Approved
Project Name:		Sears	Site Expense Code ** No Code **					
09/19/2019	Regular Time	9	\$0.00	11:00 AM	3:45 PM	4:15 PM	8:30 PM	Approved
Project Name:		Sears	Site Expense Code ** No Code **					
09/21/2019	Regular Time	3.25	\$0.00	11:30 AM	2:45 PM			Approved
Project Name:		Sears	Site Expense Code ** No Code **					
09/22/2019	Regular Time	7.75	\$0.00	12:15 PM	4:30 PM	5:00 PM	8:30 PM	Approved
Project Name:		Sears	Site Expense Code ** No Code **					
Total Hours		29.25	Total Expenses		\$0.00			

Job: Contract Attorney (207-0000057585)
Temporary: Smith, Colin (207-SMITH-C)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/23/2019 12:06 PM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	6	\$0.00	12:00 PM	2:00 PM	2:30 PM	6:30 PM	Reviewed, analyzed and annotated background case materials.
Approved								
Project Name: Sears				Site Expense Code ** No Code **				
09/19/2019	Regular Time	9.5	\$0.00	8:00 AM	11:30 AM	12:00 PM	6:00 PM	Reviewed, analyzed and annotated background case materials.
Approved								
Project Name: Sears				Site Expense Code ** No Code **				
09/20/2019	Regular Time	9.5	\$0.00	7:00 AM	11:00 AM	11:30 AM	5:00 PM	Reviewed, analyzed and annotated background case materials and review protocol.
Approved								
Project Name: Sears				Site Expense Code ** No Code **				
09/21/2019	Regular Time	5	\$0.00	7:30 AM	11:00 AM	11:30 AM	1:00 PM	Reviewed, analyzed and annotated background case materials and review protocol.
Approved								
Project Name: Sears				Site Expense Code ** No Code **				
Total Hours		30.00	Total Expenses		\$0.00			

Job: Contract Attorney (207-0000057586)
Temporary: Torres, William (207-TORRES-W)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/20/2019 9:48 PM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	10	\$0.00	12:00 PM	5:00 PM	5:30 PM	10:30 PM	
Approved								
Project Name:	Sears		Site Expense Code					
09/19/2019	Regular Time	10	\$0.00	11:00 AM	5:00 PM	5:30 PM	9:30 PM	
Approved								
Project Name:	Sears		Site Expense Code					
09/20/2019	Regular Time	10	\$0.00	11:00 AM	5:00 PM	5:30 PM	9:30 PM	
Approved								
Project Name:	Sears		Site Expense Code					
Total Hours	30.00	Total Expenses	\$0.00					

Job: Contract Attorney (207-0000057622)
Temporary: Von Blasingame, Kara (207-VONBLASIN-K)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/24/2019 11:20 AM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	8	\$0.00	12:00 PM	3:00 PM	3:30 PM	8:30 PM	Approved
Project Name: Sears Site Expense Code ** No Code **								
09/19/2019	Regular Time	9.75	\$0.00	9:45 AM	2:00 PM	3:30 PM	9:00 PM	Approved
Project Name: Sears Site Expense Code ** No Code **								
09/20/2019	Regular Time	10	\$0.00	9:45 AM	3:00 PM	3:30 PM	8:15 PM	Approved
Project Name: Sears Site Expense Code ** No Code **								
Total Hours	27.75	Total Expenses	\$0.00					

Job: Contract Attorney (207-0000057587)
Temporary: Young, Jason (207-YOUNG-J)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/24/2019 9:17 AM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	7	\$0.00	12:00 PM	7:00 PM			Review Case Background Materials.
Approved								
Project Name:		Sears	Site Expense Code ** No Code **					
09/19/2019	Regular Time	5	\$0.00	3:36 PM	8:36 PM			Review Case Background Materials.
Approved								
Project Name:		Sears	Site Expense Code ** No Code **					
09/20/2019	Regular Time	10	\$0.00	8:42 AM	11:30 AM	12:00 PM	7:12 PM	Review Case Background Materials.
Approved								
Project Name:		Sears	Site Expense Code ** No Code **					
09/22/2019	Regular Time	8	\$0.00	10:24 AM	6:24 PM			Review Case Background Materials.
Approved								
Project Name:		Sears	Site Expense Code ** No Code **					
Total Hours		30.00	Total Expenses		\$0.00			



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260 Madison Avenue
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INVOICE

DUE UPON RECEIPT

TO

ATTN: Ira Dizengoff
Akin Gump
One Bryant Park
New York, NY 10016

INVOICE # 0637889_1

INVOICE DATE 09/22/2019

CLIENT # AKINGUM1207

PO#	Project	Consultant	Week Ending	Pay Type	Units Worked	Unit Rate	Amount
700502.0001	Sears	Agard-Morrison, Patricia A.	09/22/2019	Regular Time	30.00	\$55.00	\$1,650.00
700502.0001	Sears	Christopher, Marilyn	09/22/2019	Regular Time	18.50	\$55.00	\$1,017.50
700502.0001	Sears	Cooke, Camille	09/22/2019	Regular Time	30.00	\$55.00	\$1,650.00
700502.0001	Sears	Isiadinso, Uchenna C.	09/22/2019	Regular Time	28.00	\$55.00	\$1,540.00
700502.0001	Sears	Kargin, Alexandra	09/22/2019	Regular Time	30.00	\$55.00	\$1,650.00
700502.0001	Sears	Odaryuk, Daria	09/22/2019	Regular Time	13.00	\$55.00	\$715.00

TOTAL AMOUNT DUE

\$8,222.50

REMIT PAYMENT TO:

Solomon Page Group LLC
PO BOX 75314
Chicago, IL 60675-5314

Please include a copy of your remittance
with all payments and/or send to
accountsreceivable@solomonpage.com

Contact Us at:
solomonpageinvoicing@solomonpage.com

Bank Information

BANK NAME	Sterling National Bank
ADDRESS	New York, NY
ABA #	026007773
ACCOUNT NAME	Solomon Page Group LLC
ACCOUNT	3852541636

THANK YOU FOR YOUR BUSINESS

Job: Contract Attorney (207-0000057579)
Temporary: Agard-Morrison, Patricia (207-AGARDMO-P-1)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/23/2019 12:06 PM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	6	\$0.00	3:00 PM	9:00 PM			Approved
Project Name: Sears Site Expense Code ** No Code **								
09/19/2019	Regular Time	8.5	\$0.00	10:30 AM	1:30 PM	2:45 PM	8:15 PM	Approved
Project Name: Sears Site Expense Code ** No Code **								
09/20/2019	Regular Time	9.5	\$0.00	8:30 AM	11:45 AM	12:15 PM	6:30 PM	Approved
Project Name: Sears Site Expense Code ** No Code **								
09/21/2019	Regular Time	6	\$0.00	2:00 PM	8:00 PM			Approved
Project Name: Sears Site Expense Code ** No Code **								
Total Hours	30.00	Total Expenses	\$0.00					

Job: Contract Attorney (207-0000057580)
Temporary: Christopher, Marilyn (207-CHRISTOPH-M)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/23/2019 12:06 PM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	5	\$0.00	12:00 PM	2:30 PM	6:00 PM	8:30 PM	
Approved								
Project Name:	Sears		Site Expense Code ** No Code **					
09/19/2019	Regular Time	8.5	\$0.00	11:00 AM	3:30 PM	5:00 PM	9:00 PM	
Approved								
Project Name:	Sears		Site Expense Code ** No Code **					
09/20/2019	Regular Time	5	\$0.00	5:00 PM	10:00 PM			
Approved								
Project Name:	Sears		Site Expense Code ** No Code **					
Total Hours	18.50		Total Expenses	\$0.00				

Job: Contract Attorney (207-0000057581)
Temporary: Cooke, Camille (207-COOKE-C)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/23/2019 12:06 PM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	8	\$0.00	12:00 PM	12:45 PM	1:15 PM	8:30 PM	Approved
Project Name:		Sears	Site Expense Code ** No Code **					
09/19/2019	Regular Time	9.5	\$0.00	8:30 AM	2:15 PM	2:45 PM	6:30 PM	Approved
Project Name:		Sears	Site Expense Code ** No Code **					
09/20/2019	Regular Time	10	\$0.00	9:00 AM	1:45 PM	2:15 PM	7:30 PM	Approved
Project Name:		Sears	Site Expense Code ** No Code **					
09/21/2019	Regular Time	2.5	\$0.00	4:30 PM	7:00 PM			Approved
Project Name:		Sears	Site Expense Code ** No Code **					
Total Hours		30.00	Total Expenses		\$0.00			

Job: Contract Attorney (207-0000057582)
Temporary: Isiadinso, Uchenna (207-ISIADIN-U-1)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/20/2019 9:48 PM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	8	\$0.00	12:00 PM	1:00 PM	1:30 PM	8:30 PM	Read case background materials.
Approved								
Project Name:			Site Expense Code ** No Code **					
09/19/2019	Regular Time	10	\$0.00	8:30 AM	12:00 PM	12:30 PM	7:00 PM	Read case background materials.
Approved								
Project Name:			Site Expense Code ** No Code **					
09/20/2019	Regular Time	10	\$0.00	8:30 AM	12:00 PM	12:30 PM	7:00 PM	Read case protocol and training materials.
Approved								
Project Name:			Site Expense Code ** No Code **					
Total Hours	28.00	Total Expenses	\$0.00					

Job: Contract Attorney (207-0000057618)
Temporary: Kargin, Alexandra (207-KARGIN-A)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/23/2019 12:06 PM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	7.75	\$0.00	12:00 PM	3:30 PM	4:00 PM	8:15 PM	
Approved								
Project Name:	Sears		Site Expense Code	** No Code	**			
09/19/2019	Regular Time	10	\$0.00	9:45 AM	4:00 PM	4:30 PM	8:15 PM	
Approved								
Project Name:	Sears		Site Expense Code	** No Code	**			
09/20/2019	Regular Time	10	\$0.00	11:15 AM	3:15 PM	3:45 PM	9:45 PM	
Approved								
Project Name:	Sears		Site Expense Code	** No Code	**			
09/22/2019	Regular Time	2.25	\$0.00	3:30 PM	4:45 PM	5:15 PM	6:15 PM	
Approved								
Project Name:	Sears		Site Expense Code	** No Code	**			
Total Hours	30.00	Total Expenses	\$0.00					

Job: Contract Attorney (207-0000057583)
Temporary: Odaryuk, Daria (207-ODARYAK-D)
Date Range: 09/16/2019 to 09/22/2019
Customer: Akin Gump (Cristina Marino)
Status: Approved by CMARINO on 09/24/2019 10:21 AM

Date	Pay Type	Hours	Expenses	In	Out	In 2	Out 2	Comments
09/18/2019	Regular Time	3.5	\$0.00	12:00 PM	3:30 PM			
Approved								
Project Name:	Sears		Site Expense Code	** No Code	**			
09/19/2019	Regular Time	4	\$0.00	11:15 AM	3:15 PM			
Approved								
Project Name:	Sears		Site Expense Code	** No Code	**			
09/20/2019	Regular Time	5.5	\$0.00	11:00 AM	4:30 PM			
Approved								
Project Name:	Sears		Site Expense Code	** No Code	**			
Total Hours	13.00	Total Expenses	\$0.00					